ENERGY EFFICIENCY PROGRAM FOR BUSINESS



2015

Energy Efficiency Program for Business

Mid-Program Year Update

and

Designated Trade Ally Training

ENERGY EFFICIENCY PROGRAM FOR BUSINESS



Welcome Kimathi Boothe Program Energy Advisor

ENERGY EFFICIENCY PROGRAM FOR BUSINESS





Safety First
Exits
Restrooms
Other site features

ENERGY EFFICIENCY PROGRAM FOR BUSINESS



What we hope to accomplish today:

- Provide Overview of mid-Program Year Updates
 - New mid-year Measures
 - New, Continuing & Expiring Offers (Ag, Rest., H-F)
 - Revised New Construction Application
 - New requirement for custom projects (Location)
 - Using the Trade Ally website
- Provide answers to your questions
- Break/Networking
- Designated Trade Ally Training

Program Overview



Since 2009:

- Nearly \$102 million in cash rebates has been paid to Michigan business customers:
 - Electric: \$87 million

- Gas: \$15 million
- More than 32,000 projects have been completed.
- And our customers have realized savings of:
 - 1,837 GWh in electricity.
 - 4.7 million Mcf in natural gas.
 - \$220 million in total energy costs.



Mid-program changes for 2015



New Measures

(effective March 1, 2015)



New measures

ELECTRIC - LIGHTING

- Interior combined occupancy & daylight sensors
 - ≤500 watts = **\$20**/sensor
 - >500 watts = \$50/sensor
- LED candelabra \$5/lamp
- LED globe \$6/lamp
- LED A-line replacing CFL A-line \$0.75/lamp
- LED PAR/BR/R replacing CFL PAR/BR/R \$1/lamp
- LED recessed can reflectors replacing CFL can \$2/lamp
- Interior stairwell lighting controls \$0.30/watt controlled
- Exterior dimming timer controls \$0.06/watt controlled



New measures

ELECTRIC - HVAC

- EC motors on small commercial furnaces, replacing non-EC motors – \$90/HP
- Refrigerant charging correction on RTU AC \$3/ton of refrigeration
 - For details, see the appendix in the back of the Catalog: ASHRAE 90.1.2007
- DX condenser coil cleaning \$3/ton of refrigeration
- Efficient chilled water pump \$35/pump HP
- Efficient hot water pump \$35/pump HP
- Chiller tune-up \$3/ton
- Web-based building automation system \$25/1,000 sq. ft.



New measures

ELECTRIC - PROCESS

- Refrigerated air dryer replacing dessicant dryer \$30/SCFM
- No-loss condensate drains on air compressor \$140/drain
- Electric motors replacing pneumatic motors \$90/HP
- Compressed air storage tank \$25/HP
- High-efficiency welder inverter style \$50/welder
- VFD on computer room AC supply fans \$150/HP



New measures

ELECTRIC – FOOD SERVICE

- Walk-in cooler/freezer evaporator fan motor reduction \$100/fan motors removed
- Automatic door closers for refrigerated walk-in coolers/freezers doors – \$50/door
- Reach-in refrigerated display case door retrofit
 - Medium temp = \$40/horizontal linear foot
 - Low temp = \$100/horizontal linear foot

ELECTRIC – MISCELLANEOUS

- High efficiency electric storage water heater \$20/heater
- Heat pump storage water heater \$350/heater



New measures

GAS - HVAC

- Web-based building automation system \$100/1,000 sq. ft.
- Direct fired make-up air units \$1/output MBH
- Optimized snow melt controls \$0.10/sq. ft. controlled

GAS – INSULATION

Pipe wrap – steam boiler condensate return – \$2/linear foot



New measures

GAS – FOOD SERVICE

- Refrigeration condenser waste heat recovery
 - Domestic Water Heater = \$35/cooling ton
 - Space Heating = \$75/cooling ton
- Reach-in refrigerated display case door retrofit
 - Medium Temp = \$20/horizontal linear foot
 - Low Temp = \$25/horizontal linear foot



New to the Catalog



New information

ASHRAE 90.1.2007 reference

(Page 39)

- For Electronically Operated
 Unitary Air Conditioners and
 Condensing Units Maximum
 Efficiency Requirements
 - Saves you having to look it up.

Appendix: AS	HRAE	90.1	.2007
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	Electronically Operated Unitary	Air Conditioners and Condensing	g Units - Minimum Efficiency Requirements
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Equipment Type	Size Category	Heating Section Type	Subcategory or Raung Condition	Minimum Efficienty*	Test. Procedure
Air conditioners, air cooled	<65,000 Btu/h [†]	All	Split system	10.0 SEER (before 1/23/2006) 13.0 SEER (as of 1/23/2006)	ARI 210/240
			Single package	9.7 SEER (before 1/23/2006) 13.0 SEER (as of 1/23/2006)	
Through-the-wall, air cooled	≤30,000 Btu/h¹	All	Split system	10.0 SEER (before 1/23/2006) 10.9 SEER(as of 1/23/2006) 12 SEER(as of 1/23/2010)	
			Single package	9.7 SEER (before 1/23/2006) 10.6 SEER(as of 1/23/2006) 12.0 SEER(as of 1/23/2010)	
Air conditioners, air cooled	≥65,000 Btu/h and <135,000 Btu/h	Electric resistance (or none)	Split system and single package	10.3 EER (before 1/1/2010) 11.2 EER (as of 1/1/2010)	ARI 340/360
		All other	Split system and single package	10.1 EER (before 1/1/2010) 11.0 EER (as of 1/1/2010)	
	≥135,000 Btu/h and <240,000 Btu/h	Electric resistance (or none)	Split system and single package	9.7 EER (before 1/1/2010) 11.0 EER (as of 1/1/2010)	
		All other	Split system and single package	9.5 EER (before 1/1/2010) 10.8 EER (as of 1/1/2010)	
	≥240,000 Btu/h and <760,000 Btu/h	Electric resistance (or none)	Split system and single package	9.5 EER (before 1/1/2010) 10.0 EER (as of 1/1/2010) 9.7 IPLV	
		All other	Split system and single package	9.3 EER (before 1/1/2010) 9.8 EER (as of 1/1/2010) 9.5 IPLV	
	≥760,000 Btu/h	Electric resistance (or none)	Split system and single package	9.2 EER (before 1/1/2010) 9.7 EER (as of 1/1/2010) 9.4 IPLV	
		All other	Split system and single package	9.0 EER (as of 1/1/2010) 9.5 EER (as of 1/1/2010) 9.2 IPLV	
Air conditioners, water and evaporatively cooled	<65,000 Btu/h	All	Split system and single package	12.1 EER	ARI 210/240
	≥65,000 Btu/h and <135,000 Btu/h	Electric resistance (or none)	Split system and single package	11.5 EER	- ARI 340/360
		All other	Split system and single package	11.3 EER	
	≥135,000 Btu/h and <240,000 Btu/h	Electric resistance (or none)	Split system and single package	11.0 EER	
		All other	Split system and single package	10.8 EER	
	≥240,000 Btu/h	Electric resistance (or none)	Split system and single package	11.0 EER 10.3 IPLV	
		All other	Split system and single package	10.8 EER 10.1 IPLV	
Condensing units, air cooled	≥135,000 Btu/h	[FI		10.1 EER 11.2 IPLV	ARI 365
Condensing units, water or evaporatively cooled	≥135,000 Btu/h	1-0		13.1 EER 13.1 IPLV	

^{*} IPLVs and part-load rating conditions are only applicable to equipment with capacity modulation.

^{**} Section 12 contains a complete specification of the referenced test procedure, including the referenced year version of the test procedure.

^{*} Single-phase, air-cooled air conditioners <65,000 Btu/h are regulated by NAECA. SEER values are those set by NAECA.

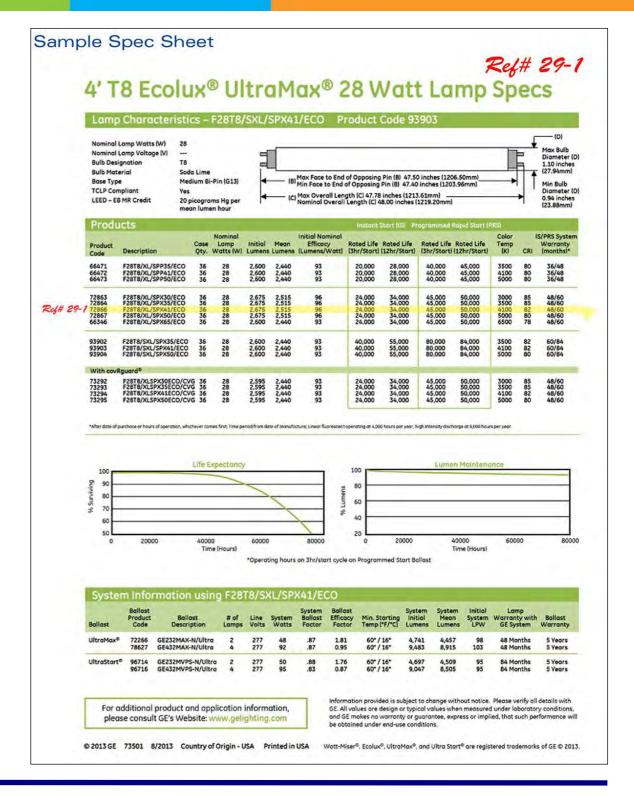


New information

Sample Spec Sheet

(Page 40)

 Illustrates how to use our Reference Numbers to help identify equipment specifications.



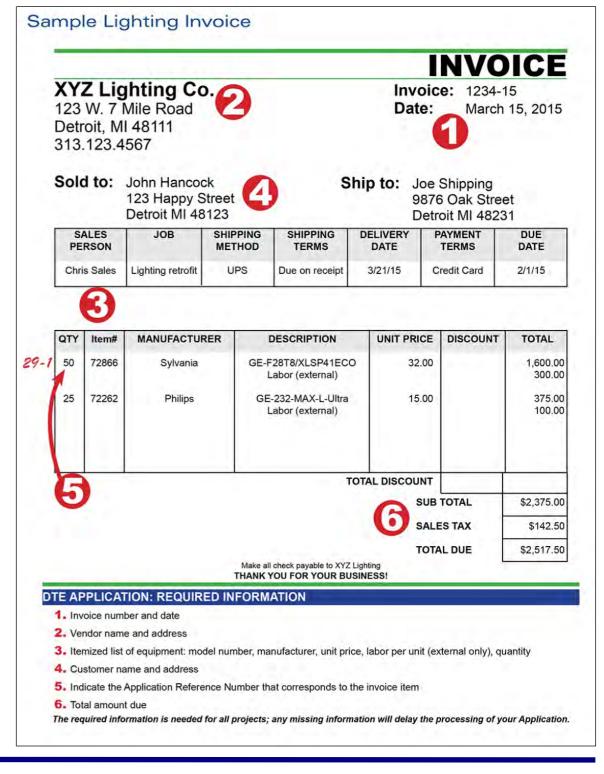


New information

Sample Invoice Sheet

(Page 41)

 Illustrates how to use our Reference Numbers to help identify equipment on an invoice.





New Offers

2015 New Program Offers



Food Service Multi-Measure – additional 10% bonus

- Get an additional 10% bonus on Multi-Measure projects submitted by those who own restaurants, grocery and convenience stores.
- This is in addition to the 20% Multi-Measure bonus*
- Use this special application.
 - Reservations or Final Applications must be submitted by June 30, 2015.
- *To qualify, all measures must be submitted on the same Application and no single category can be more than 75% of the Application.

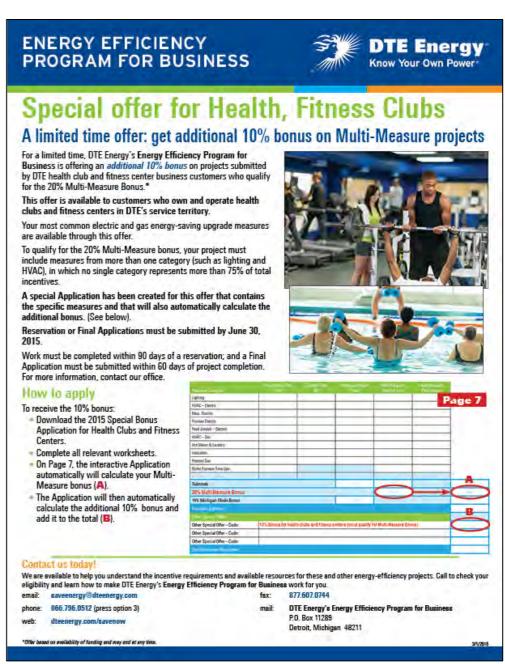


2015 New Program Offers



Health/Fitness Multi-Measure – additional 10% bonus

- Get an additional 10% bonus on Multi-Measure projects submitted by those who own health clubs and fitness centers.
- This is in addition to the 20% Multi-Measure bonus*
- Use this special application.
 - Reservations or Final Applications must be submitted by June 30, 2015.
- *To qualify, all measures must be submitted on the same Application and no single category can be more than 75% of the Application.

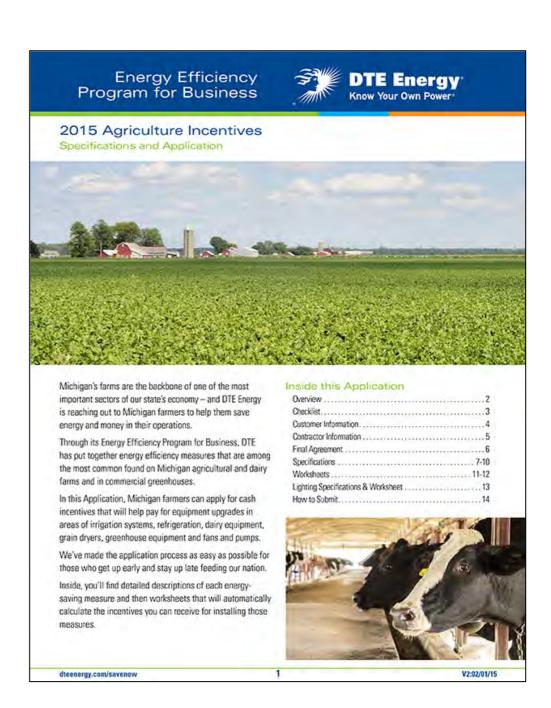


2015 New Program Offers



Agriculture measure offer

- A special package of measures and incentives designed for Michigan's agricultural and dairy farmers and commercial greenhouse owners.
- Incentives are available for upgrades in areas of irrigation systems, refrigeration, dairy equipment, grain dryers, greenhouse equipment and fans and pumps.
- Use this special application.





Continuing Offers



Michigan-Made bonus

- Receive a 15% bonus for any installed equipment that is 50% manufactured and/or assembled in Michigan (excluding packaging).
- The Michigan-Made fact sheet and manufacturer's affidavit can be downloaded at: dtetradeally.com.





Multi-Measure bonus

- Receive a 20% bonus on multiple categories submitted on the same Application.
 - No single category can be more than 75% of the Application.
 - Ex: you install a new furnace and also install insulation – and neither incentive is more than 75% of the total.
 - The PDF Application automatically calculates the percentages and enters the incentives.
- This fact sheet can be downloaded at: <u>dtetradeally.com</u>.
- Food Service/Health-Fitness customers: <u>Get another 10% bonus!</u>

ENERGY EFFICIENCY DTE Energy PROGRAM FOR BUSINESS 2015 Multi-Measure Incentive Bonus Install more than one category of measures and receive a 20% bonus DTE Energy's Multi-Measure bonus is designed to promote the installation of energy-efficiency measures from more than one category per application, thereby further reducing energy consumption and saving business customers even more How it works Under this program, if no single category of measures is more than 75% of the total value of the Application, the customer receives a 20% bonus on the entire What qualifies for the bonus To be considered for the Multi-Measure bonus, projects must involve measures from at least two of the following categories that appear in the Energy Efficiency Program for Business Application: ☐ Hot Water & Laundry ☐ HVAC □ HVAC ☐ Food Service/refrigeration ☐ Food Service Process Electric Process Gas A customer enters measures under Lighting ☐ Miscellaneous Boiler/furnace tune up category (prescriptive and/or custom) that would receive a \$10,000 DTE Energy incentive. . The customer adds a measure(s) from a second. NOTE: Custom projects are also eligible, based on these same categories. category, such as HVAC-Gas (prescriptive/ custom), to the same Application, for a \$4,000 How to apply To receive a Multi-Measure bonus in addition to base incentives: The total of the Application is \$14,000 - and the Download and complete the latest version of the 2015 Program Application largest category (Lighting) represents only 71.4% from our website: dteenergy.com/savenow. . The interactive PDF Application will calculate the Multi-Measure bonus The customer receives a 20% bonus based on \$14,000 in total incentives; or an additional Submit your Application and complete your project by Nov. 30, 2015. Total incentives before bonus: \$14,000 (Applications submitted after Nov. 30, 2015, will be canceled.) Total incentives after bonus: \$16,800 We are available to help you understand the incentive requirements and available resources for projects under the Energy Efficiency Program for Business, Call to check your eligibility and learn how to make DTE Energy's Program work for you. saveenergy@dteenergy.com 866.796.0512 (press option 3 and mention the 2015 Multi-Measure bonus) dteenergy.com/savenow 877.607.0744 DTE Energy's Energy Efficiency Program for Business P.O. Box 11289 Detroit, Michigan 48211 Program based on availability of funding and may and at any time



0% Financing from Michigan Saves

- Get 0% financing for up to \$50,000 on projects submitted for incentives through our Program.
- For more information and to apply, download this fact/worksheet at: dtetradeally.com





Door Gasket bonus for Restaurants

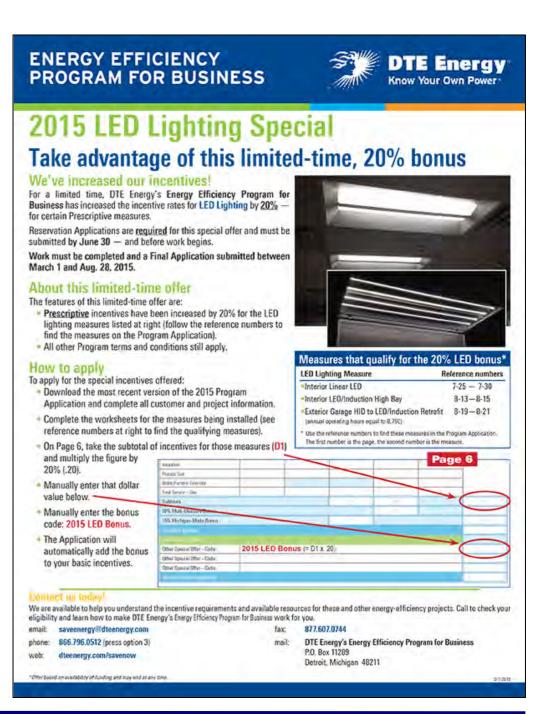
- Get double the incentive from \$2.50 to \$5 per linear foot – on gaskets installed by restaurant owners.
 - Gaskets must be installed on walk-in coolers and freezers (minimum door height ≥ 79")
 - Must be installed in restaurants served by DTE Electric.
 - Final Applications must be submitted by June 30.
- This fact sheet can be downloaded at: <u>dtetradeally.com</u>.





LED Lighting Special: 20% bonus

- We've increased incentive rates on certain prescriptive LED measures by 20%.
 - Interior Linear LED
 - Interior LED/Induction High Bay
 - Exterior Garage HID to LED/Induction retrofit (annual operating hours = 8,760)
- Reservation Application is required, and must be submitted by June 30.
- Work must be completed and Final Application submitted by Aug. 28.
- This fact sheet can be downloaded at: <u>dtetradeally.com</u>.



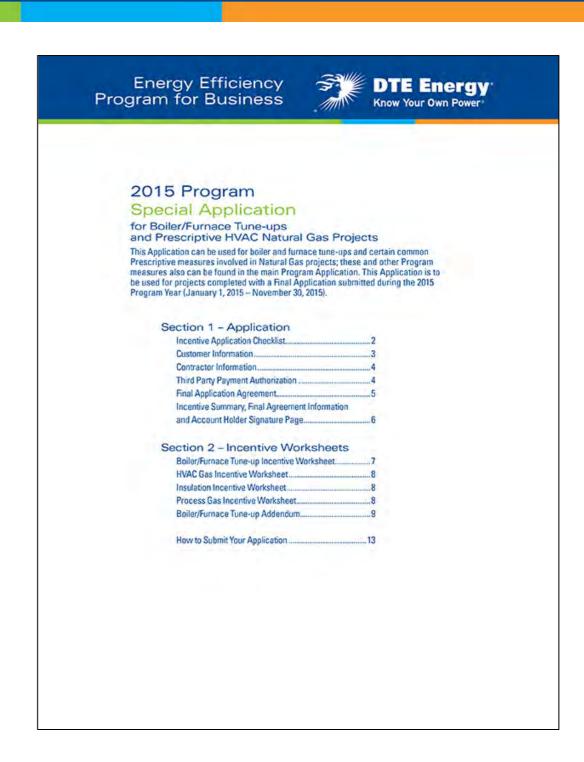


Gas-only App

Only certain common prescriptive measures* are included:

- Boiler/Furnace Tune-up (w/addendum)
 - Space Heating Boiler
 - Process Boiler
 - Domestic Hot Water
 - Furnace/RTU
- HVAC
 - Boilers & Furnaces
 - Infrared Heaters
 - HVAC Controls
- Insulation
- Process

Available for download at: dtetradeally.com.





Building Operator Certification Program

- Tuition reimbursement:
 - Gas or Electric Certification: \$650
 - Combined Gas/Electric: \$950
- Only customers with facilities larger than 50,000 square feet are eligible.
- Building professional must attend, pass and become certified in Level I or Level II certification course.
- The worksheet is available for download at: <u>dtetradeally.com</u>.

(Other conditions apply; see worksheet for details)

Energy Efficiency Program for Business



2015 Building Operator Certification Program Reimbursement Guidelines and Application

DTE Energy — in partnership with the Michigan Energy Office, Consumers Energy and the Lansing Board of Water and Light — offers turition reimbursement for Building Operator Certification training through its Energy Efficiency Program for Business. Only DTE customers with facilities larger than 50,000 square feet are eligible to participate in the tuition reimbursement program.

To be reimbursed through this program, a building professional must attend, pass and become certified in the Level I or Level II certification course administered by the Midwest Energy Efficiency Alliance (MEEA).

or terms and conditions of the reimbursement program, see below.



Building Operator Certification® (BOC) is a nationally recognized training and certification program focusing on energy efficient building operations and preventative maintenance procedures. Facilities with BOC graduates are proven to save energy, have lower energy bills, and offer an improved comfort for occupants. More than 11,000 professionals have earned BOC graduatials through the program.

The Level I BOC training includes nearly 74 hours of classroom and project work (7.4 CEUs) in building systems operation and maintenance. The Level II BOC training includes nearly 60 hours of classroom and project work (6.1 CEUs) in building systems operation and maintenance. To become certified, participants must pass an exam at the end of each training day and complete three assigned projects.

Terms and Conditions

As an eligible customer of DTE Energy, I agree to allow participation by my company in the Building Operator Certification (BOC) Training program. The program requires that a representative of my company attend, pass and become certified in the Level I or Level II certification course as administered by the Midwest Energy Efficiency Alliance (MEEA).

I understand that I am responsible to pay MEEA in full for all costs associated with this training program. The training consists of courses that should be attended in person by the attendee. In addition to the coursework, the attendee is required to complete projects as assigned by the instructor. All courses and projects must be completed successfully in order to receive a passing grade and achieve final certification.

I understand that I must register for the program with the MEEA separately from this agreement. Registration information may be found on the MEEA website at www.boxcontral.org.

A customer may have no more than five employees attend per course, no more than one employee per facility, and DTE Energy must be the electric and/ or natural gas provider for the facility. The amount of the rebate, if any, will be determined by the type of service that DTE Energy provides to the facility. Upon receipt of final certification for each attendee, the approved reimbursement in the amounts listed on the reverse side of this form will be paid by DTE Energy to the customer. Customer understands and agrees that the payment of rebate funds is dependent on the availability of program funds and the compliance by customer with all requirements.

I certify that the information in this agreement is true and accurate. By signing this application (on the reverse side), I am applying to receive a partial reimbursement of sutton costs in the amounts listed on the reverse side. I consent to DTE Energy receiving a copy of this signed agreement and the data contained on it to verify eligibility and process payments. DTE Energy will send notification of approval or denial of rebate to the attendee. Upon meeting the requirements for completion of the training and submitting proof of final certification, reimbursement checks will be sent from DTE Energy based on the availability of program funds and compliance with all requirements.

Any expenses incurred by the participating company or its attendeds) in conjunction with the program will not be re-imbursed by DTE Energy.

DTE Energy reserves the right to cancel the re-imbursement program for any reason at any time.

By signing the reverse side of this form, you agree to all terms and conditions of this program as listed above



Expiring Offers

2015 Expiring Program Offers



2014-15 Multi-year Gas offer

- This offer is for <u>custom</u> projects only.
- Reservation Applications must be submitted by April 30, 2015.
- The project must have documented savings of at least 25,000 Mcf to apply.
 - Savings ≥ 25,000 < 50,000 Mcf = \$4/Mcf
 - \circ Savings ≥ 50,000 = \$5/Mcf
- Total customer cap for this offer is \$400,000.
- The special application is available for download at: <u>dtetradeally.com</u>.

(Other conditions apply; see Application for details)



2015 Expiring Program Offers



Steam Trap Survey-Repair/Replacement Incentive offer

- Ends April 30, 2015
- Get \$10 on each steam trap survey.
- Incentive is capped at 50% of incentives for repairs/replacements.
- Surveys can be up to 6 months old.
- Must meet certain other conditions.
- The required worksheet is available for download at: <u>dtetradeally.com</u>.

Other conditions apply; see the worksheet for details.

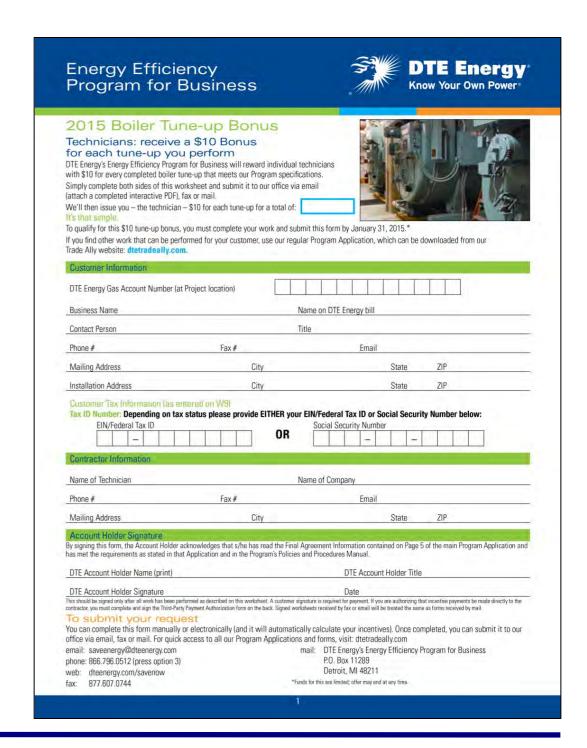


2015 Expiring Program Offers



Boiler Tune-up Bonus offer

- Ends April 30, 2015
- Technicians can receive a \$10 bonus for every completed boiler tune-up.
 (Certain conditions apply)
- The required worksheet is available for download at: <a href="https://docs.no.in/docs.
- Use the separate addendum to enter additional tune-up (also available at: dtetradeally.com)





New Construction Revisions

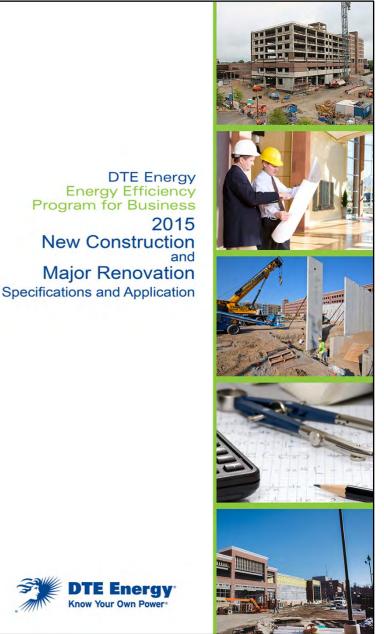
2015 New Construction/ Major Renovation Application



About New Construction projects

- There is a separate Application for New Construction and Major Renovation projects.
 - o Contains specs and worksheets.
- There is a separate Application for the LEED Design Review
 Assistance Incentive. (renamed)
 - A one-time \$1,500 incentive to customers who pursue LEED design review certification.

Both applications are interactive PDFs.



2015 New Construction/ Major Renovation Application



About New Construction projects

Additional measures have been added to the Systems Approach:

Electric-Lighting

Exterior Lighting Power Density

Electric-HVAC

- EC Motors on small commercial furnaces: \$90/HP
- Efficient chilled water pump: \$35/HP
- Efficient hot water pump: \$35/HP

DTE Energy
Energy Efficiency
Program for Business
2015
New Construction
and
Major Renovation
Specifications and Application





2015 New Construction/ Major Renovation Application



About New Construction projects

Additional measures have been added to the Systems Approach:

Electric-Miscellaneous

- High efficiency electric storage water heater:
 \$20/heater
- Heat pump storage water heater: \$250/heater

Electric-Process

- VFD on computer room AC fans: \$150/HP
- No-loss condensate drains on air compressors: \$140/drain
- Compressed air storage tank: \$25/HP
- High efficiency welders: \$50/welder

Program for Business

2015

New Construction
and
Major Renovation
Specifications and Application





2015 New Construction/ Major Renovation Application



About New Construction projects

Additional measures have been added to the <u>Systems Approach</u>:

Gas-HVAC

Direct fired make-up air units: \$1/MBH

Gas-Miscellaneous

Optimized snow and ice melting controls:
 \$0.10/sq.ft.

Gas-Food Service

- Refrigeration condenser waste heat recovery (domestic water heating): \$35/ton
- Refrigeration condenser waste heat recovery (space heating): \$75/ton

DTE Energy
Energy Efficiency
Program for Business
2015
New Construction
and
Major Renovation
Specifications and Application





2015 New Construction/ Major Renovation Application



Important information about New Construction Application deadlines:

- 1. You must complete your project by the date indicated on the Reservation Letter or by Nov. 30, 2015, whichever comes first.
- No Reservation will extend beyond Nov. 30, 2015. (No 18-month projects will be allowed.)
- 3. Final Applications must be submitted within 60 days of project completion or by Nov. 30, 2015, whichever comes first.
- 4. Any incomplete Final Application submitted on Nov. 30, 2015, may be cancelled.
- 5. Any Final Application submitted after Nov. 30, 2015, will be cancelled.



Custom Projects: additional requirement

2015 Program Application



For Custom projects:

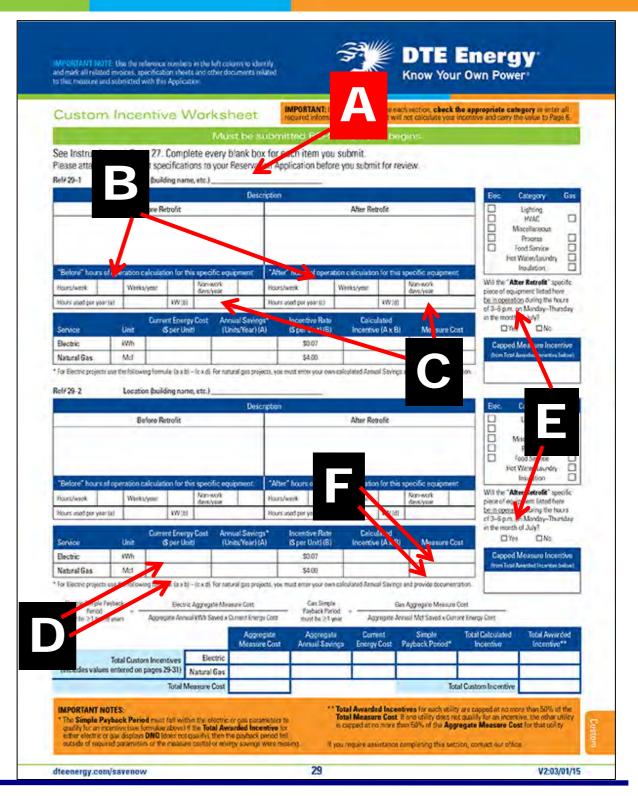
Something <u>new</u> you must enter:

- A Location: building name, etc.
- **B** Hours: before & after (including your method of calculation)
- **C** kW (before and after)
- **D** Current Energy Costs
- **E** Times of operation
- F Measure Costs

The interactive PDF will:

- Calculate each item's incentive and total those numbers at the bottom.
- Automatically account for payback requirements (electric and gas) and the 50% capping limit.

Refer to the instruction sheet if you're doing your calculations manually.





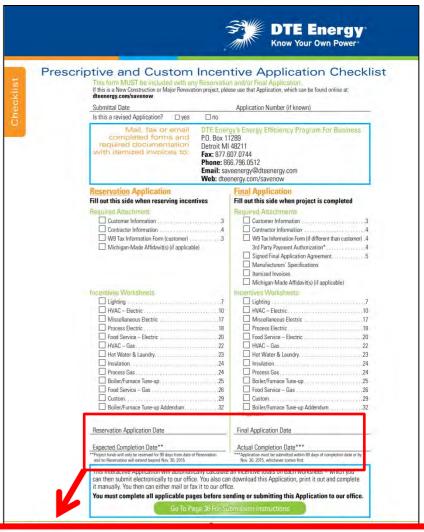
One final reminder

2015 Program Notice



Important for 2015:

- The 2015 Program Year ends Nov. 30.
- This means:
 - No Reservations extend beyond Nov. 30.
 - Final Applications <u>must</u> be submitted within 60 days of project completion or Nov. 30, whichever comes first.
 - Incomplete Final Applications face cancellation.
 - Any Application submitted after Nov. 30 will be canceled.



Reservation Application Date

Expected Completion Date

**Project funds will only be reserved for 90 days from date of Reservation and no Reservation will extend beyond Nov. 30, 2015.

Final Application Date

Actual Completion Date

***Application must be submitted within 60 days of completion date or by Nov. 30, 2015, whichever comes first.



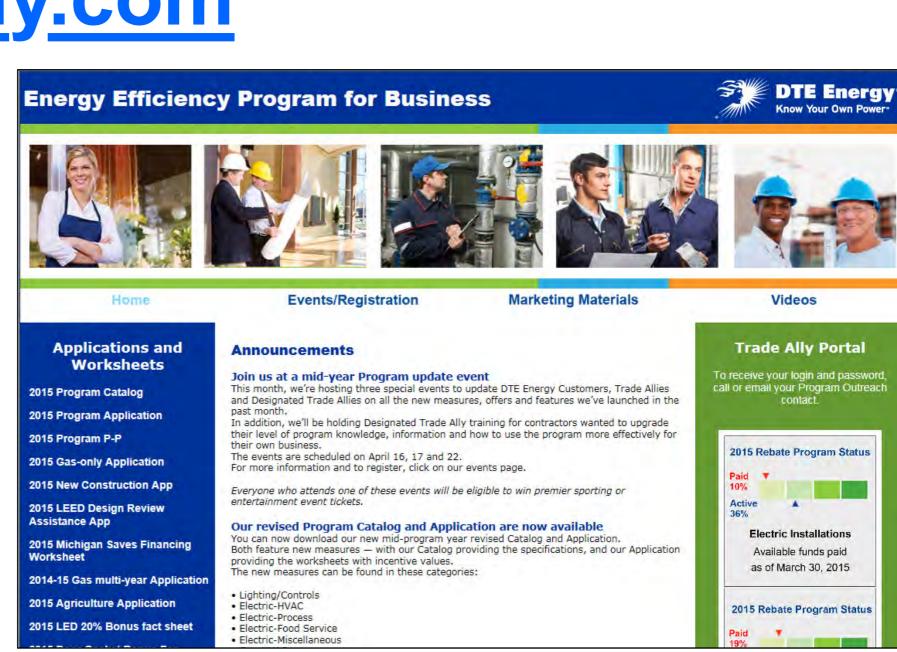
Our website for Trade Allies: dteTradeAlly.com



dtetradeally.com

Get:

- Announcements
- Up-to-date funding gauges
- All Program documents:
 - Applications
 - Forms
 - Addenda





dtetradeally.com

Get:

 Information about upcoming events – and a registration link for each.





dtetradeally.com

Get:

- Access to marketing materials we produce:
 - Fact Sheets
 - Energy Profiles
 - Measure fliers (fold-overs)
 - Case studies

Download and print them out at your office!



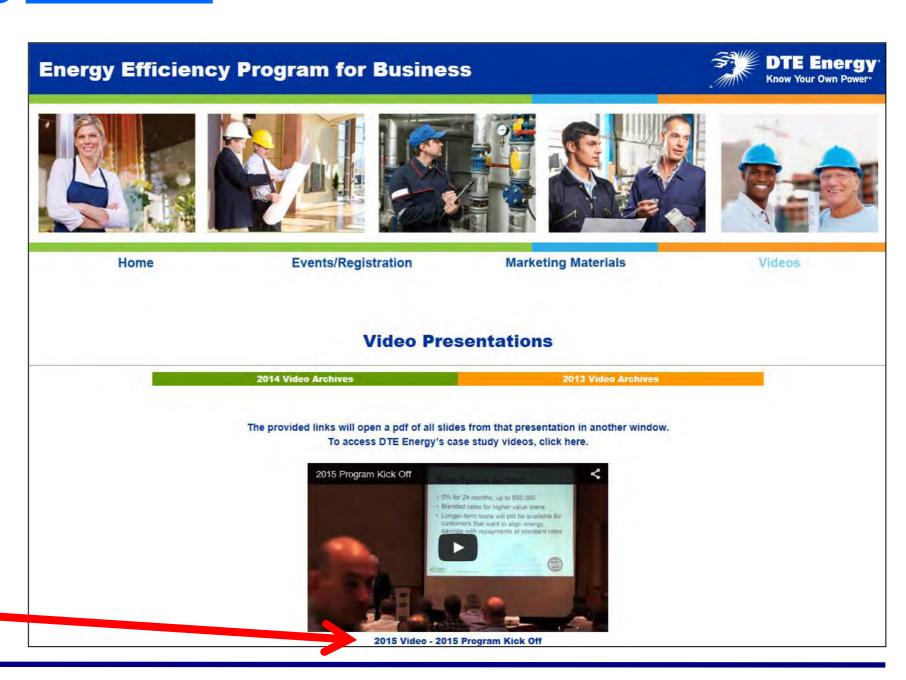


dtetradeally.com

Watch:

Videos of our presentations – organized by Program year...

...and follow along with our slide shows!





In Summary

- Program changes for 2015:
 - New measures
 - New to the catalog
 - New offers
 - Continuing offers
 - Expiring offers
 - New Construction revisions
 - Custom project additional information
- About our Trade Ally website







Break/Networking

Please return at 10 a.m. for

Designated Trade Ally Training



Welcome

to our

Designated Trade Ally Training



Kevin SalatrikProgram Energy Advisor



What we hope to accomplish today:

- Review 2015 Program
 - About incentives
 - 2015 Catalog and Application
- Provide Designated Trade Ally training
 - How the Program can work for you
 - Increasing sales and market share for contractors
 - Improving the bottom line for customers
- Review the Trade Ally website & DTA Portal
- Provide answers to your questions



About the flash drive

READ ME FIRST

•Folder contents description – plus valuable *interactive* links

•2015 Main Program

- Catalog & Application
- Policies & Procedures
- Boiler/Furnace Tune-up Addendum
- Multiple Party Payment Addendum
- Gas-only Application
- Agriculture Application
- •2015 Michigan Saves 0% worksheet

•2015 Offers

- Steam Trap Survey-Repair/Replacement worksheet
- Boiler/Furnace Tune-up Bonus worksheet
- Building Operator Certification worksheet
- •2015 Michigan Made Fact Sheet
- •2015 Multi-Measure Fact Sheet



- LED lighting special
- Food Service MM bonus
- Health/Fitness MM bonus
- Door gasket bonus



About the flash drive

Case Studies:

- Art Van Furniture
- Central Michigan Univ.
- Crittenton Hospital
- DNV GL

- Gwinn School District
- Healthcare
- Multi-Measure
- City of Monroe

- Roy O'Brien Ford
- Save-a-Lot stores
- Whole Foods Markets

Energy Profiles

- Auto dealers
- Grocery
- Healthcare
- Lodging
- Municipal
- Office

- Restaurants
- Schools
- Warehousing

Other forms and tables

- 2014-15 comparison
- Baseline T12 wattage tables
- Project invoice summary





Program purpose

To help commercial and industrial contractors <u>and</u> customers*:

- Improve energy efficiency.
- Increase energy efficiency awareness.
- Reduce energy consumption.
- Reward businesses for installing energy-saving measures.

*Residential and Multi-Family customers do not qualify for this Program



Since 2009:

- Nearly \$102 million in cash rebates has been paid to Michigan business customers:
 - Electric: \$87 million

- Gas: \$15 million
- More than 32,000 projects have been completed.
- And our customers have realized savings of:
 - 1,837 GWh in electricity.
 - 4.7 million Mcf in natural gas.
 - \$220 million in total energy costs.



For a customer to receive incentives

- Qualified measures must be installed at facilities served by DTE Energy.
- Projects must involve a <u>capital investment</u> that results in an improvement in energy efficiency of a system or building.
- The equipment installed must be new and meet the specifications spelled out in the Catalog.
- For each site, there must be at least one meter that is on an eligible rate schedule.
- You must be in good standing with DTE Energy and <u>not</u> be a Residential or Multifamily customer.



These do not qualify for an incentive

- Customers who self-direct (and have opted out of the program)
- Load shifting/demand limiting projects.
- Renewable energy projects.
- Power quality improvements.
- Fuel switching projects.
- On-site electricity generation.
- Changes in operational and/or maintenance practices or simple control modifications that do NOT involve capital costs.

Program Timeline



Our Program timeline is simple:

Reservation Application

Application Review (may require pre-inspection)

Reservation Letter issued (Proceed with project)

Install Measures

(Project must start within 30 days and be completed within 90 days of approval or end of Program year, whichever comes first.)

Final Application & Review (submit within 60 days; may require post-inspection)

\$\$\$\$\$



Our Program timeline is simple:

Reservation Application ation Application to Letter: 4-6 weeks

cation Review (may require pre-inspection)

Reservat

Letter to Final Application: 90 days or less

with project)

Install

sures

(Project must start within 30 days and be completed within 90

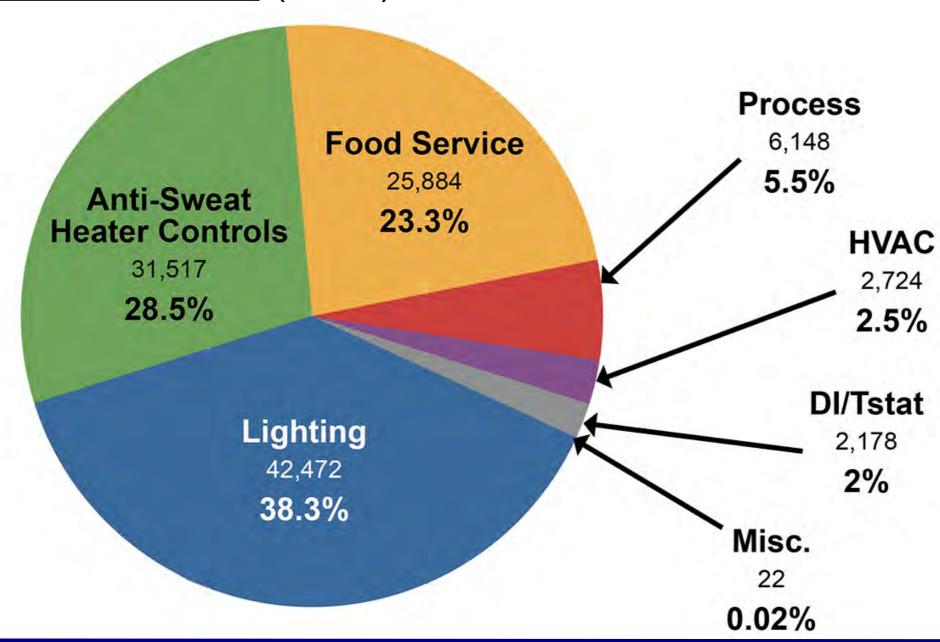
of approval or end of Program year, whichever comes first.)

Final Application & Review (st

Final Application to Check: 4-6 weeks

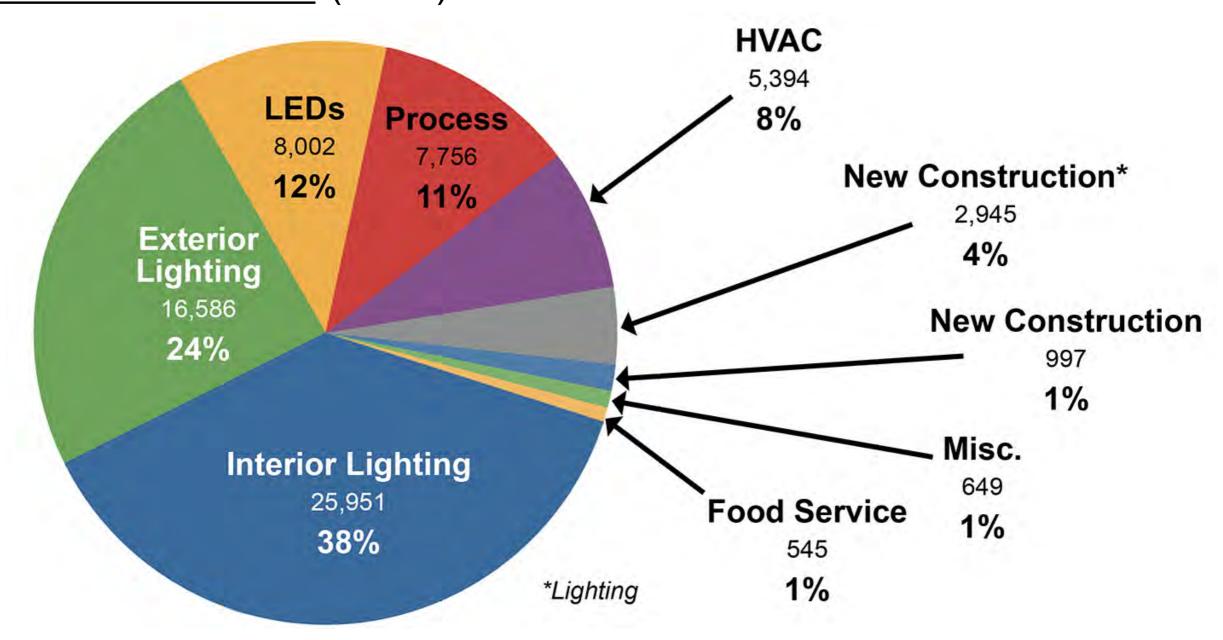


2014 Participation by Technology: Prescriptive Electric (MWh)



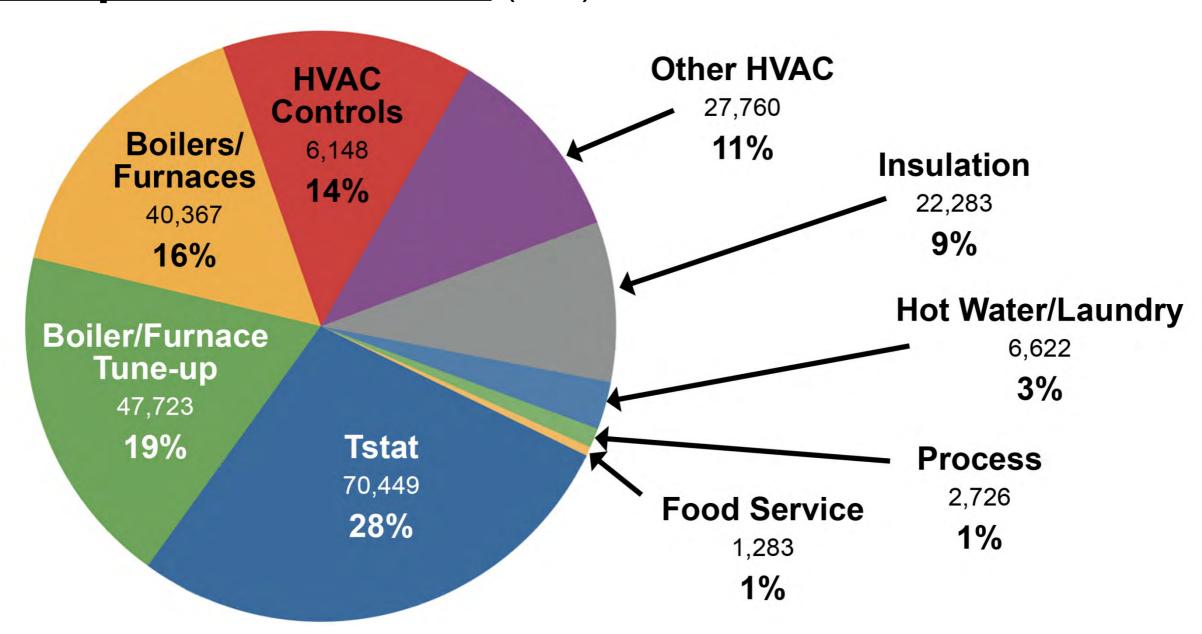


2014 Participation by Technology: Custom Electric (MWh)



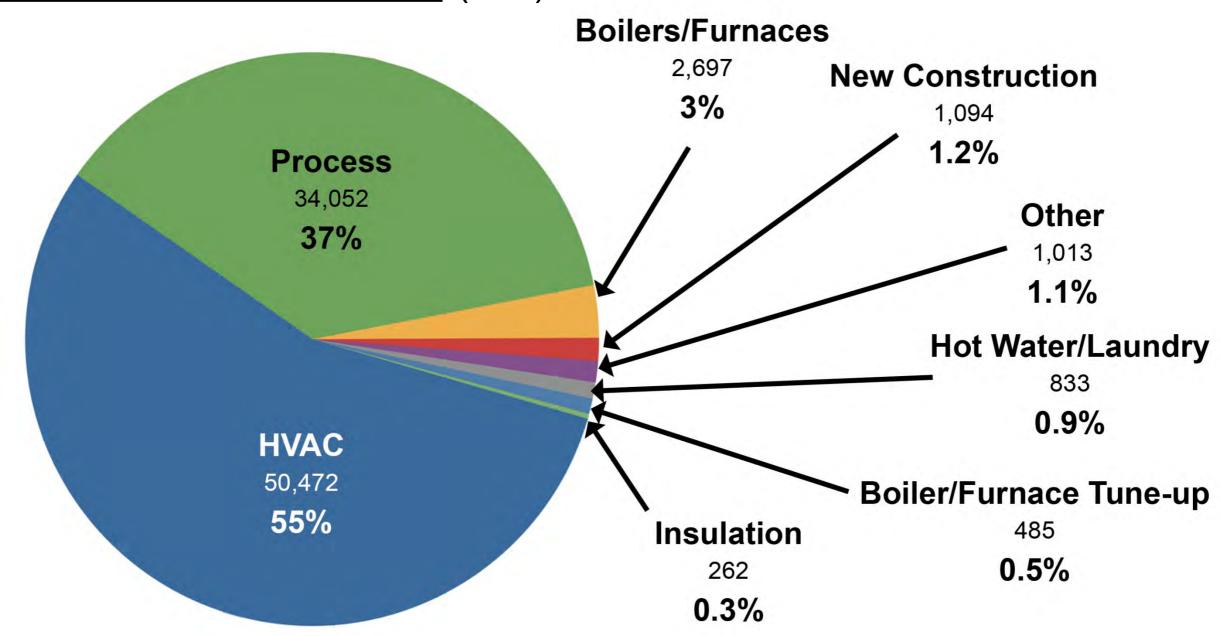


2014 Participation by Technology: Prescriptive Natural Gas (Mcf)





2014 Participation by Technology: Custom Natural Gas (Mcf)





For 2015:

Facility Caps have been

 eliminated for both Natural Gas and Electric projects.

2014 Caps

Cap Level	Electricity	Natural Gas
Facility	\$750,000	\$200,000
Project	\$200,000	\$100,000
Customer	\$750,000	\$200,000

- Project Caps have been <u>increased</u> for both Natural Gas and Electric projects.
- Customer Caps have been <u>increased</u> for both Natural Gas and Electric projects.

2015 Caps

Cap Level	Electricity	Natural Gas
Project	\$250,000	\$200,000
Customer	\$1,000,000	\$300,000



For 2015:

Custom Incentives have been <u>increased</u> for Natural Gas projects.

Custom Incentives	2014	2015
Electric	\$0.07/kWh	\$0.07/kWh
Natural Gas	\$3.50/Mcf -	\$4/Mcf

Funding Opportunities



Sources:

- Michigan Saves
 - michigansaves.org
- PACE (Property Assessed Clean Energy private)
 - leanandgreenmi.com
- PACE (Property Assessed Clean Energy public)
 - cec-mi.org/communities/programs/ann-arbor-pace
- **DEGC** (Detroit Economic Growth Corporation)
 - degc.org

Other sources:

Municipal bonds (schools and government)



About Incentives

About Incentives



There are three types of projects

Prescriptive

- <u>Predetermined</u> measures and incentives for the installation of various energy efficient improvements.
- Incentives typically average 20% to 50% of the incremental cost.

Custom

- <u>Capital investment</u> projects that increase energy efficiency and are <u>NOT</u> eligible for a Prescriptive Incentive may qualify as a Custom Measure.
- Custom Incentives are determined on a case-by-case basis and are paid per unit energy saved (ex: \$0.07/kWh and/or \$4/Mcf).

New Construction Major Renovation

- New facilities/major renovations of existing facilities or change of use projects.
- Adding load.

About Incentives



About Reservations

Reservation Applications set aside funds for your project to ensure availability when your project is completed and you submit your Final Application. Here are our guidelines:

Prescriptive

- Reservation Applications are not required for most Prescriptive projects, <u>BUT</u> they are <u>highly recommended</u>.
- A Reservation Application <u>is required</u> for certain measures: check the Application for details.

Custom

A Reservation Application <u>is required</u> for all Custom projects.

New Construction Major Renovation

- A Reservation Application <u>is encouraged</u> for all New Construction and Major Renovation projects.
- NOTE: No Reservation will extend beyond Nov. 30, 2015.

If you submit a Reservation Application, do <u>NOT</u> start your project until you receive a <u>Reservation Letter!*</u>

About Incentives



Prescriptive



Prescriptive - Electric

• Pre-determined measures with specific energy savings and cash rebates:

2015 Prescriptive Electric Measures

Lighting

Central Lighting Controls

Compact Fluorescent Screw-in Lamps

Compact Fluorescent Reflector Flood Lamps

Compact Fluorescent Fixtures Daylight Sensor Controls

Delamping

Exit Sign Conversion

Exterior Lighting Bi-level Control w/Override

Exterior Linear Fluorescent replacing High-Intensity

Discharge (HID)

Exterior CFL replacing HID

Garage/Exterior High-Intensity Discharge (HID) Conversion

High Performance (HP) Linear Fluorescents

Interior High-Intensity Discharge (HID) to Fluorescent

Fixture

LED Lamps

LED or Induction Interior High Bay

LED Traffic Signals

LED Refrigerated Door Case Lighting

Low Wattage (LW) Linear Fluorescents

Occupancy Sensors for LED Refrigerated Door Case Lighting

Occupancy Sensors

Pulse Start Metal Halide

Switching Controls for Multilevel Lighting

Tubular Skylights (Light Tubes)

HVAC

Air-Cooled Chillers/Water-Cooled Chillers

Air Source Heat Pumps

Chilled Water Reset - Air Cooled/Water Cooled

Chilled Water Reset with Pump on/off Control

Closed Loop Heat Pumps

Cool Roof

Economizer

Ground Source Heat Pump

High Performance Glazing

Hotel Guestroom Energy Management System (Air

Packaged Terminal Air Conditioner & Heat Pump
Programmable Thermostat (Air Conditioning)

Room Air Conditioners

Setback/Setup Controls (Air Conditioning)

Unitary and Split Air Conditioning Systems Variable Frequency Drive - HVAC Fan/Pump

Window Film

Miscellaneous Electric

High Efficiency Clothes Washer

Intelligent Surge Protector
PC Network Energy Management Controls

Process Electric

Barrel Wraps for Injection Molders & Extruders Compressed Air Engineered Nozzle Compressed Air Pressure Flow Controller Compressed Air Audits with Leak Repair

Cycling Compressed Air Dryers

Electronically Commutated Plug Fans

High Efficiency Process Pumps

Industrial 3-Phase High Frequency Battery Charger

Insulated Pellet Dryer Ducts
Tank Insulation

Variable Frequency Drive for Process Pumping

VSD Air Compressor

Food Service & Refrigeration

Anti-Sweat Heater Controls

Beverage Vending Machine Controllers

Door Gaskets on Coolers and Freezers

ECM Motor for Refrigerator Cases, Freezers and Coolers

Energy Efficient Ice Machines

Efficient Refrigeration Condenser

ENERGY STAR® Commercial Solid Door Refrigerators

ENERGY STAR® Commercial Solid Door Freezers

ENERGY STAR® Steam Cookers

ENERGY STAR® Holding Cabinets

Evaporator Fan Motor Controls

Floating Head Pressure Controls

LED Refrigerated Door Case Lighting
Occupancy Sensors for LED Refrigerated Door Case Lighting

Refrigeration Savings due to Lighting Wattage Reduction Strip Curtains on Walk-in Cooler and Freezer Doors

Vertical Night Covers



ENERGY EFFICIENCY

PROGRAM FOR BUSINESS 2015

Prescriptive Electric Measures



Ask us how DTE Energy can help you reduce your business' electric costs year after year!

About Incentives



Prescriptive



Prescriptive – Natural Gas

• Pre-determined measures with specific energy savings and cash rebates:

2015 Prescriptive Natural Gas Measures

HVAC

Boiler Modulating Burner Control

Boiler Water Reset Control

Chilled Water Reset

Chilled Water Reset with Pump on/off Control

Demand Controlled Ventilation

Destratification Fans

High Efficiency Furnace

Hotel Guestroom Energy Management Control

HVAC Occupancy Sensor for Large Office Buildings

Infrared Heaters

Programmable Thermostat

Setback/Setup Controls Space Heating Boilers

Steam Traps

Variable Frequency Drive on Secondary Chilled Water Pump

Hot Water and Laundry

Domestic Hot Water Heating System

Dry Cleaning Boiler Descale (Kettle/Tube-Type)

Gas Water Heater

Gas Water Heater – Tankless

High Efficiency Clothes Washer

High Efficiency Pool Heater (Gas Heat) Ozone Laundry System

Insulation

Domestic Hot Water Pipe Wrap

Greenhouse Heat Curtain

Greenhouse Infrared Film

Pipe Wrap – Steam and Hot Water Boiler Pool Covers

Roof Insulation (Flat/Attic)

Truck Loading Dock Seals
Truck Loading Dock Leveler Ramp Air Pit Seals

Wall Insulation

Process Gas

Air Compressor Exhaust Heat Recovery

Furnace Tube Inserts

High Efficiency Process Boiler (Water/Steam)

Tank Insulation

Boiler/Furnace Tune-up

Boiler Tune Up

Domestic Hot Water Boiler Tune-up

Furnace/RTU Tune-up

Process Boiler Tune-up

Food Service

Commercial Kitchen Ventilation Hood

ENERGY STAR® Convection Ovens

ENERGY STAR® Fryers

ENERGY STAR® Griddles

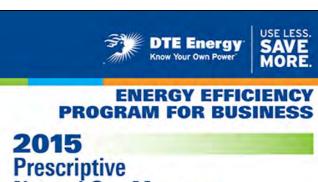
ENERGY STAR® Steam Cookers

Large Vat Fryers

Night Covers (vertical)

Ovens

Pre-Rinse Sprayers (Gas Water Heat)





Ask us how DTE Energy can help you reduce your business' natural gas costs year after year!

About Incentives: Example



Prescriptive

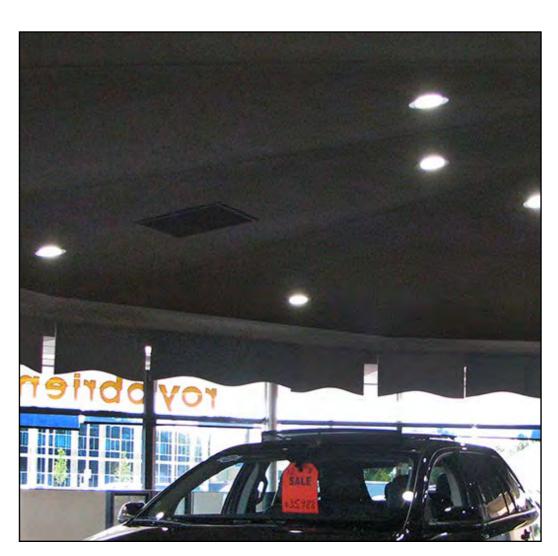


Electric project example

Auto Dealership: Lighting

•Total project cost	\$102,216
---------------------	-----------

- •Total rebate.....\$23,434
- •Project cost after rebate......\$78,782
- •Total electric savings/yr.....\$30,820
- •Simple payback......2.6 years



About Incentives: Example



Prescriptive



Natural Gas project example

Warehouse: Energy Management System

•Total project cost	\$59,780
---------------------	----------

- •Total rebate.....\$25,000
- •Project cost after rebate.....\$34,780
- •Total Mcf saved/yr..... 8,670
- •Simple payback......1.1 years



About Incentives



Custom



Custom

- Measures that do not fall within any specific prescriptive program.
- Energy savings and cash rebates are calculated on a case-by-case basis.
- Can be combined with prescriptive measures.
- **NOTE:** for a complete review of custom project criteria, see the Application.



About Incentives: Example



Custom

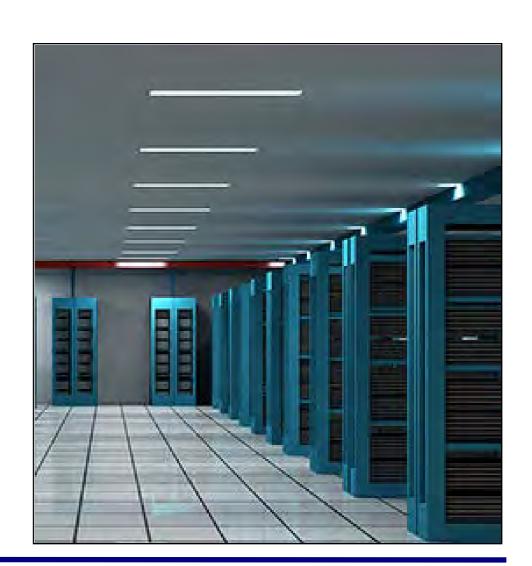


Electric project example

Data Center: Humidifier changeout

•Total project cost\$497,959

- •Total rebate......\$130,000
- •Project cost after rebate.....\$367,959
- •Total kWh saved/yr......1,627,000
- •Simple payback......2.8 years



About Incentives: Example



Custom



Natural Gas project example

Office Building: Boiler controls upgrade

Total	project	cost	\$87,245
-------------------------	---------	------	----------

- •Total rebate......\$15,064
- •Project cost after rebate...... \$72,245
- •Total Mcf saved/yr.....3,766
- •Increased boiler efficiency.... 2.2%





New Construction Major Renovation



New Construction/Major Renovation:

- New facilities/major renovations of existing facilities/change of use.
- Adding load.
- Incentives are offered in three areas:
 - Systems Approach:
 - Pre-determined measures designed to optimize efficiency of individual systems.
 - LEED Whole Building Approach:
 - · Based on LEED certification.
 - Three levels of incentives based on certification.
 - LEED Design Review Assistance:
 - \$1,500 for LEED project review/registration.



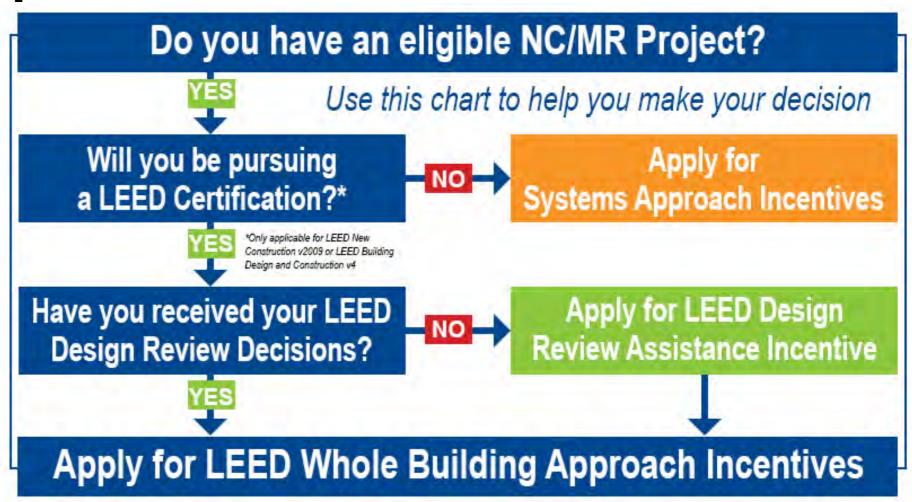


New Construction Major Renovation



Choosing an Approach:

- System Approach or
- LEED Whole
 Building Approach
- You also can apply for a LEED Design Review Assistance Incentive.





New Construction Major Renovation



Systems Approach example:

Grocery Store

0	A A		
Supermarket Natural Gas	estimate	d savings by m	easure
Measure	Energy savings	Measure	Energy savings
ENERGY STAR® steam cookers	up to 50%	ENERGY STAR® refrigerators & freezers	s up to 35%
ENERGY STAR® combination ovens	20%-30%	ENERGY STAR® holding cabinets	65%
ENERGY STAR® fryers	30%	ECM fan drives for walk-in boxes*	30%-70%
High-efficiency hot water heater*	30%	LED door case lighting w/sensors*	up to 75%
*Industry estimates		*Industry estimates	



New Construction Major Renovation



LEED Whole Building Approach example:

University



PROJECT	INCENTIVE	SAVINGS-electric	SAVINGS-gas
LEED Whole Building Approach	\$17,400	131,295 kWh	1,710 Mcf
LEED Design Review Assistance	e \$1,500		

\$18,900 Total

ENERGY EFFICIENCY PROGRAM FOR BUSINESS

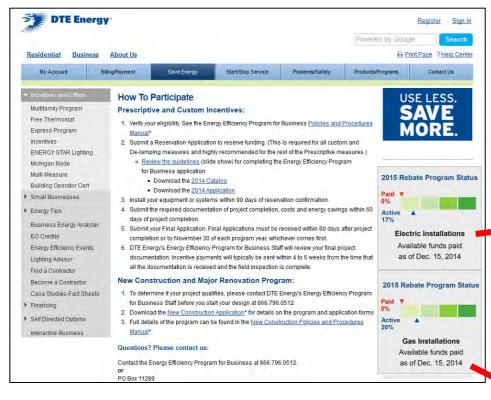


How to get started in 2015

ENERGY EFFICIENCY PROGRAM FOR BUSINESS

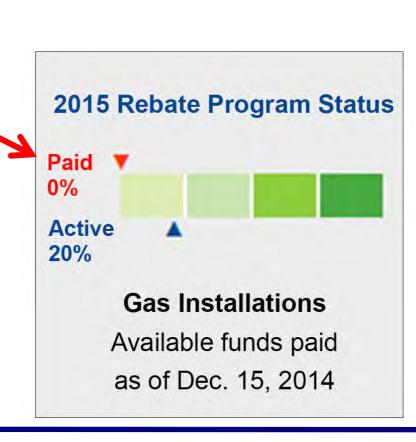


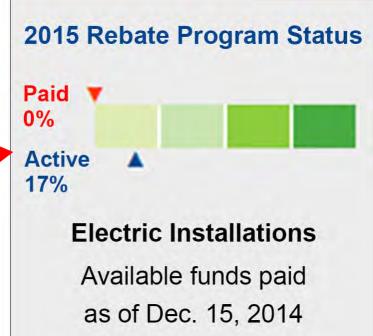
About Program funding



These funding gauges provide real-time information on the Program's progress throughout the year.

This is especially important as the Program Year winds down and funding becomes limited.





2015 Program Catalog & Application



To find the gauges – and download an electronic Catalog and Application

1) visit: dteenergy.com/savenow

Then select:

2) "Participate Now"



*Requires Acrobat Reader

2015 Program Catalog & Application

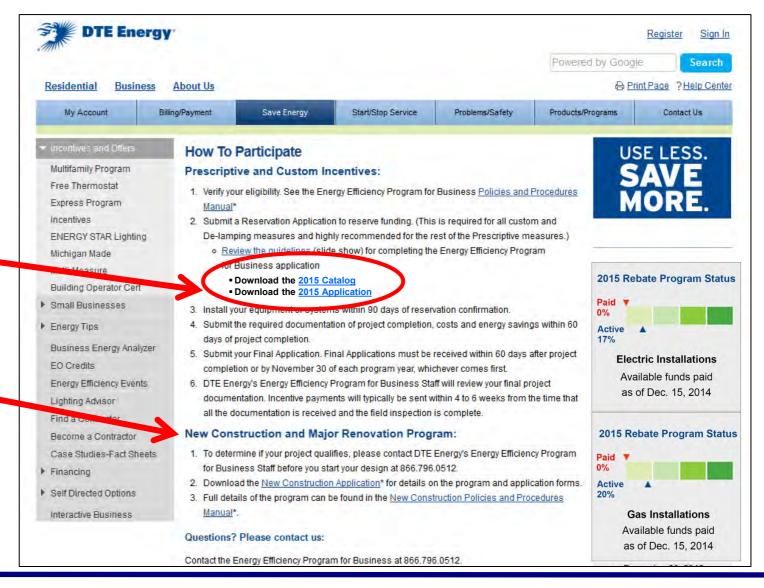


To find the gauges – and download an electronic Catalog and Application

1) visit: dteenergy.com/savenow

Then select:

- 2) "Participate Now"
- 3) Select and download:
 - 2015 Catalog
 - 2015 Application
- 4) The New Construction Application is below —





About our Catalog

- It includes specifications and details for every <u>Prescriptive</u> incentive measure.
- It includes specifications and details on how to submit a <u>Custom</u> project.
- Use it as a desktop reference for all your projects.

DTE Energy
Energy Efficiency
Program for Business

2015 Measures
and Specifications
Catalog







There are five <u>electric</u> measure categories:

- Lighting
- Miscellaneous
- Process
- Food Service/Refrigeration
- •HVAC

There are 76 measure areas

 Each area lists specific types of measures within that section

The Application matches the measure sequence of the Catalog

List of Eligible Prescriptive Electric Measures High Efficiency Clothes Washer Compact Fluorescent Screw-in Lamps (CFL)......7 Process Electric Barrel Wraps for Injection Molders & Extruder Compressed Air Audit with Leak Repair Compressed Air Cycling Dryer Garage/Exterior High-Intensity Discharge (HID) Conversion . 10 High Efficiency Pumps..... Industrial 3 Phase HF Battery Chargers Interior High-Intensity Discharge (HID) Insulation for Pellet Dryer Ducts..... LED Lamps..... Food Service & Refrigeration Elecl ow Wattage (LW) Linear Fluorescents.......9 Beverage Vending Machines Occupancy Sensors for LED Refrigerated Door Occupancy Sensor..... ECM Motor for Refrigerator Cases, Freezers and Coolers . . . 22 Switching Controls for Multilevel Lighting..... ENERGY STAR® Commercial Solid Door Refrigerators 21 ENERGY STAR® Commercial Solid Door Freezers 21 ENERGY STAR® Steam Cookers Air-Cooled Chiller Evaporator Fan Motor Controls..... Floating Head Pressure Controls Occupancy Sensors for LED Refrigerated Refrigeration Savings due to Lighting Wattage Reduction ... 22 Ground Source Heat Pump High Performance Glazing..... Hotel Guestroom Energy Management System MM: Denotes measures that also appear in the Gas section of the Program, which means they qualify for the Multi-Measure Bonus. To receive the bonus, submit both the Electric and Gas measure on the same Application. Programmable Thermostat (Air Conditioning) Room Air Conditioners MM Setback-Setup Controls (Air Conditioning)..... Unitary and Split Air Conditioning Systems Variable Frequency Drive - HVAC Fan/Pump Water-Cooled Chiller..... dteenergy.com/savenow



Electric measures marked with MM also appear in the gas section – and are therefore eligible for the Multi-Measure Bonus.

Air-Cooled Chiller	LIVERIOT STATE Stealif GOOKETS
Air Source Heat Pumps	ENERGY STAR® Holding Cabinets
Chilled Water Reset – Air Cooled	Evaporator Fan Motor Controls
MM Chilled Water Reset – Water Cooled	Floating Head Pressure Controls
MM Chilled Water Reset with Pump on/off Control	LED Refrigerated Door Case Lighting
Closed Loop Heat Pumps	Occupancy Sensors for LED Refrigerated Door Case Lighting
Cool Roof	Refrigeration Savings due to Lighting Wattage Reduction 22
Economizer	Strip Curtains on Walk-in Cooler and Freezer Doors 22
Ground Source Heat Pump	WW Vertical Night Covers
High Performance Glazing	Volume 1 Vigit bovers a section of the contract of the contrac
MM Hotel Guestroom Energy Management System (Air Conditioning)	Denotes measures that also appear in the Gas section of the Program, which means they qualify for the Multi-Measure Bonus. To receive the bonus, submit
HVAC Occupancy Sensor, Large Office Building	both the Electric and Gas measure on the same Application.
Packaged Terminal Air Conditioner & Heat Pump	
Programmable Thermostat (Air Conditioning)	
Room Air Conditioners	
Setback-Setup Controls (Air Conditioning)	
Heiten and Colit Nie Conditioning Contains 12	

Denotes measures that also appear in the Gas section of the Program, which means they qualify for the Multi-Measure Bonus. To receive the bonus, submit both the Electric and Gas measure on the same Application.



There are six <u>natural gas</u> measure categories:

- •HVAC
- Insulation
- Process
- Hot Water & Laundry
- Boiler/Furnace Tune-up
- Food Service

There are 48 measure areas

 Each area lists specific types of measures within that section

The Application matches the measure sequence of the Catalog

List of Eligible Prescriptive Gas Measures

TIVAC GOS	madiation
Boiler Modulating Burner Control	Domestic Hot Water Pipe Wrap
Boiler Water Reset Control24	Greenhouse Heat Curtain
M Chilled Water Reset	Greenhouse Infrared Film
Chilled Water Reset with Pump on/off Control	Pipe Wrap – Steam and Hot Water Boiler
Demand Controlled Ventilation	Pool Covers
Destratification Fans	Roof Insulation (Flat/Attic)
High Efficiency Furnace	Truck Loading Dock Seals
M Hotel Guestroom Energy Management Control	Truck Loading Dock Leveler Ramp Air Pit Seals
HVAC Occupancy Sensor, Large Office Building	Wall Insulation
Infrared Heaters	
Programmable Thermostat	Process Gas
M Setback-Setup Controls	Air Compressor Exhaust Heat Recovery
Space Heating Boilers	Furnace Tube Inserts
Steam Traps	High Efficiency Process Boiler (Water/Steam)
Variable Frequency Drive on Secondary	Tank Insulation
Chilled Water Pump	
	Boiler/Furnace Tune-up
Hot Water and Laundry	Boiler Tune Up.,
Domestic Hot Water Heating System	Domestic Hot Water Boiler Tune-Up
Dry Cleaning Boiler Descaling (Kettle/Tube-Type) 26	Process Boiler Tune-up
Gas Storage Water Heater	Furnace/RTU Tune-up
Gas Water Heater – Tankless	
High Efficiency Clothes Washer	Food Service Gas
High Efficiency Pool Heater (Gas Heat)	Commercial Kitchen Ventilation Hood
Ozone Laundry System	ENERGY STAR® Convection Ovens
	ENERGY STAR® Fryers
	ENERGY STAR® Griddles
	ENERGY STAR® Steam Cookers
	Fryers
111	M Night Covers (vertical)
	Ovens30
	Pre-Rinse Sprayers (Gas Water Heat)
	MM: Denotes measures that also appear in the Electric section of the Program, which means they qualify for the Multi-Measure Bonus. To receive the bonus, submit both the Electric and Gas measure on the same Application.

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V1:10/01/14



Gas measures marked MM also appear in the electric section – and are therefore eligible for the Multi-Measure Bonus.

Boller vvater Reset Control	Greenhouse Heat Curtain
MM Chilled Water Reset	Greenhouse Infrared Film
MM Chilled Water Reset with Pump on/off Control	Pipe Wrap – Steam and Hot Water Boiler
Demand Controlled Ventilation	Pool Covers
Destratification Fans	Roof Insulation (Flat/Attic)
High Efficiency Furnace	Truck Loading Dock Seals
MM Hotel Guestroom Energy Management Control	Truck Loading Dock Leveler Ramp Air Pit Seals
MM HVAC Occupancy Sensor, Large Office Building 25	Wall Insulation
Infrared Heaters	
Programmable Thermostat	Process Gas
MM Setback-Setup Controls	Air Compressor Exhaust Heat Recovery
Space Heating Boilers	Furnace Tube Inserts
Steam Traps	High Efficiency Process Boiler (Water/Steam)
Variable Frequency Drive on Secondary Chilled Water Pump	Tank Insulation
	Boiler/Furnace Tune-up
Hot Water and Laundry	Boiler Tune Up
Domestic Hot Water Heating System	Domestic Hot Water Boiler Tune-Up
Dry Cleaning Boiler Descaling (Kettle/Tube-Type) 26	Process Boiler Tune-up
Gas Storage Water Heater	Furnace/RTU Tune-up
Gas Water Heater – Tankless	
High Efficiency Clothes Washer	Food Service Gas
High Efficiency Pool Heater (Gas Heat)	Commercial Kitchen Ventilation Hood
Ozone Laundry System	ENERGY STAR® Convection Ovens
	ENERGY STAR® Fryers
	ENERGY STAR® Griddles
	ENERGY STAR® Steam Cookers
	Fryers
W.	M Night Covers (vertical)
f the Drancom usbiels	Ovens
f the Program, which	Pre-Rinse Sprayers (Gas Water Heat)

MIVI: Denotes measures that also appear in the Electric section of the Program, which means they qualify for the Multi-Measure Bonus. To receive the bonus, submit both the Electric and Gas measure on the same Application.

Denotes measures that also appear in the Electric section of the Program, which means they qualify for the Multi-Measure Bonus. To receive the bonus, submit





Specifications are detailed for every prescriptive measure offered under the 2015 Program.

Controls

Equipment Type	Unit
Beverage Vending Machine Controllers	Controller
Anti-Sweat Heater Controls	Door
Floating Head Pressure Controls	Ton

Beverage Vending Machine Controllers

Incentives are available for retrofitting existing vending machines with beverage vending machine controllers. The controller must include a passive infrared occupancy sensor to turn off fluorescent lights and other vending machine systems when the surrounding area is unoccupied for 15 minutes or longer. Incentive is per controller.

Anti-Sweat Heater Controls

Incentives are available for anti-sweat heater controls. Eligible control devices that sense the relative humidity in the air outside of the display case and reduces or turns off the glass door (if applicable) and frame anti-sweat heaters at low-humidity conditions. Technologies that can turn off anti-sweat heaters based on sensing condensation on the inner glass pane are also eligible. Incentive is per total number of doors controlled.

Floating Head Pressure Controls

Incentives are available for installing automatic controls to lower condensing pressure at lower ambient temperatures in multiplex refrigeration systems. Controls installed must vary head pressure to adjust condensing temperatures in relation to outdoor air temperature. The controls must replace existing constant pressure or manually controlled systems to achieve lowered head pressure in order to maintain a minimum saturated condensing temperature of 70°F, or a 20°F variance below design head pressure during mild weather conditions. Incentive is per ton of refrigeration.

Food Service — Electric





Specifications are detailed for every prescriptive measure.

Boilers and Furnaces Equipment Type Unit Boiler Modulating Burner Control Retrofit Unit Boiler Water Reset Control Retrofit MBH High Efficiency Furnace 95% Efficient Unit High Efficiency Furnace 92% Efficient Unit High Efficiency Boilers (Space Heating) MBH Leaking Steam Trap Repair or Replacement Trap

Boiler Modulating Burner Control

Incentives are available for retrofitting existing non-modulating boilers with modulating burner controls added to boilers. The control must have a minimum turn-down ratio of 5:1. Boiler must operate a minimum of 4,000 hours per year. Incentive is only available for equipment used in space heating conditions. Incentive is per boiler.

Boiler Water Reset Control

Incentives are available for temperature reset controls added to existing boilers operating with a constant supply temperature. A replacement boiler with boiler reset controls is not eligible. For controls on multiple boilers to be eligible, control strategy must stage the lag boiler(s) only after the lead boiler fails to maintain the desired boiler water temperature. Incentive is available only for equipment used in space heating conditions. Incentive is per MBH.

High Efficiency Gas Furnace/Unit Heater

Incentives are available for replacement furnaces and unit heaters that have an AFLIF of 92%- 95% or greater and have a sealed combustion



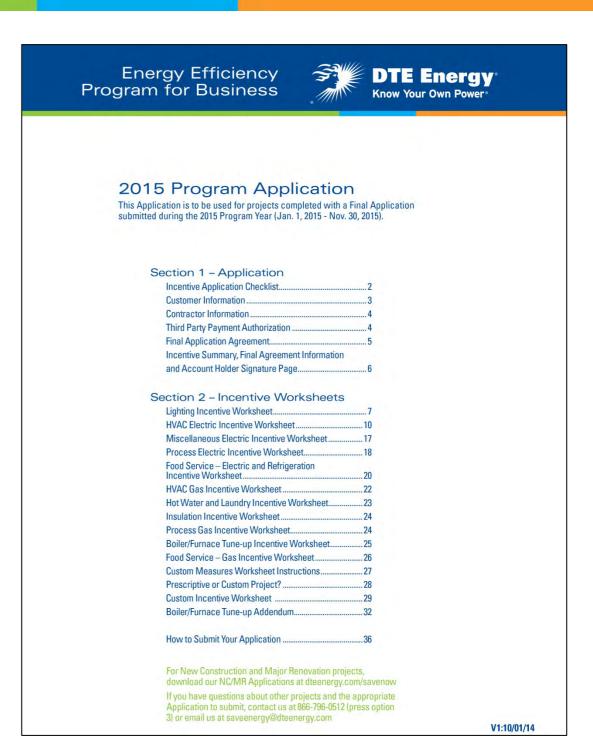
About our Application

Use it as a:

- Reservation Application
 and a
- Final Application

NOTE: Funds <u>must</u> be reserved for all custom projects and for certain prescriptive measures.

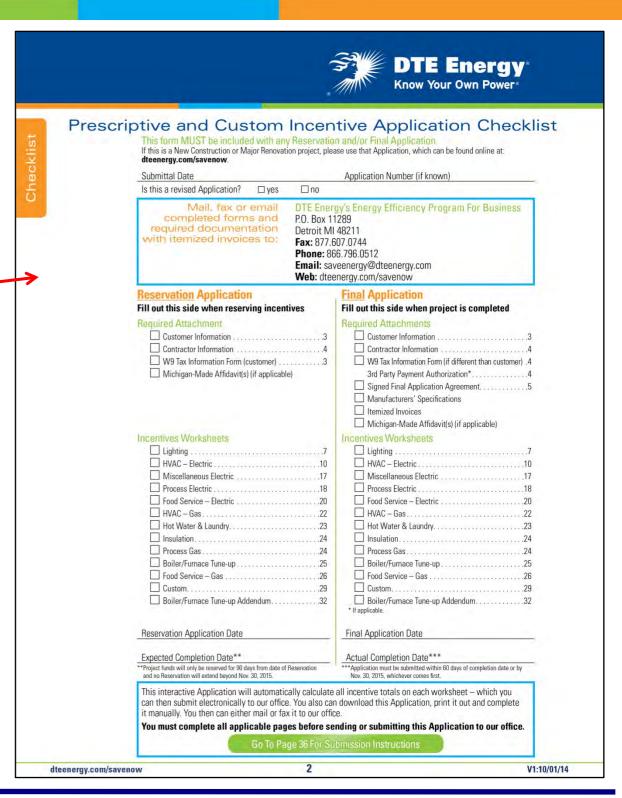
We **encourage** you to submit a Reservation Application for all **prescriptive** projects.





The following items are required to successfully complete your Reservation and Final Applications and receive incentive funding:

- Application Checklist
- Customer Information Sheet
- Prescriptive and/or Custom Incentive Worksheets
- Final Application Agreement
- Supporting Information, including invoices and product specifications





Checklist

Use these two columns to ensure you complete all relevant portions of both the Reservation* and Final Application

Complete this side to reserve funds before starting your project

Complete this side to request payment once your project is completed

Reservation Application	Final Application
Fill out this side when reserving incentives	Fill out this side when project is completed
Required Atachment	Dequired Attachments
Customer Information	
Contractor Information	Contractor Information
☐ V/9 Tax Information Form (customer)	
Michigan-Made Affidavit(s) (if applicable)	3rd Party Payment Authorization*4
	Signed Final Application Agreement
	☐ Manufacturers' Specifications
	☐ Itemized Invoices
	☐ Michigan-Made Affidavit(s) (if applicable)
Incentives Worksheets	Incentives Worksheets
Lighting	Lighting7
☐ HVAC – Electric	☐ HVAC – Electric
☐ Miscellaneous Electric	☐ Miscellaneous Electric
Process Electric	
Foor Service – Electric	Food Service – Electric
□ /VAC – Gas22	
Hot Water & Laundry23	Hot Water & Laundry23
☐ Insulation	☐ Insulation24
☐ Process Gas	Process Gas
Boiler/Furnace Tune-up	Boiler/Furnace Tune-up
☐ Food Service – Gas	☐ Food Service – Gas
Custom	
Boiler/Furnace Tune-up Addendum	Boiler/Furnace Tune-up Addendum



Customer/Project Information

Use this sheet to enter all detailed customer, contact and general project information

1110	(please select one)		Primary Industry (if not de	fined by building type)
Assembly Small Retail Big Box Retail School (K-12) College/University Grocery This Program is not ava	Fast Food Restaurant Full Service Restaurant Hospital Hotel Small Office Large Office	Light Industry Heavy Industry Warehouse Miscellaneous	Agriculture Petro R/P Steel Primary Metals Mining/Construction Trans./Comm./Utility	☐ Auto ☐ Government ☐ Real Estate ☐ Services ☐ Wholesale
These customers may b Name of Applicant's Busi			m for energy saving upgrades to b ect or Building Name (If Applicable)	
Natural Gas Provider Electricity Provider			Other	
	Number (at Project location) ount Number (at Project location) TE Energy bill	n)		
Name of Contact Person		Title	e of Contact Person	
Contact Phone #		Con	ntact Fax #	
Contact Email Address			State	ZIP
Name of the Control		City	State	ZIF
Contact Email Address Mailing Address Installation Address		City	State	ZIP



mary Brilaing Type	(glease selectione)	Primary Industry fil not defined by building type!		
Assembly Small Retail Big Box Retail School (K-17) College/University	Fast Food Restaurant Full Service Restaurant Hospital Hotel Small Office	Light Industry Heavy Industry Warehouse Miscellaneous	Agriculture Petro R/P Steel Primary Metals Mining/Construction Trans./Comm./Utility	☐ Auto ☐ Government ☐ Real Estate ☐ Services ☐ Wholesale

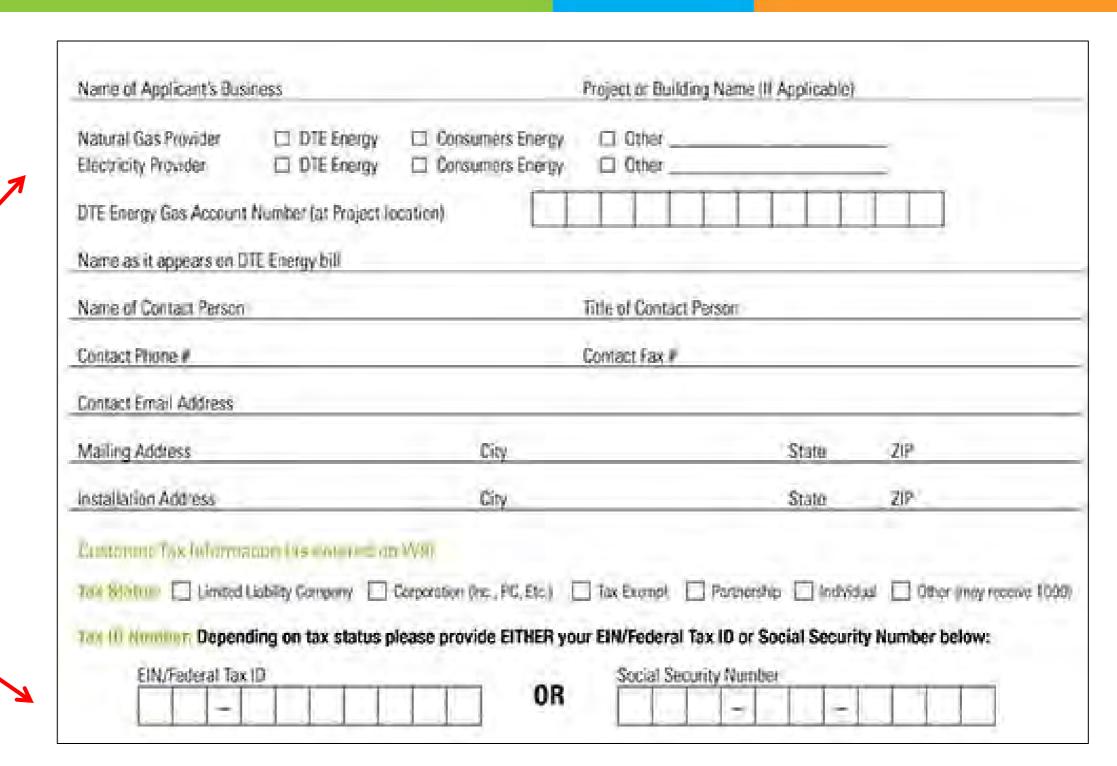
Customer/Project Information

Fill out the **project** information completely.



Customer/ Project Information

Fill out the customer information completely.





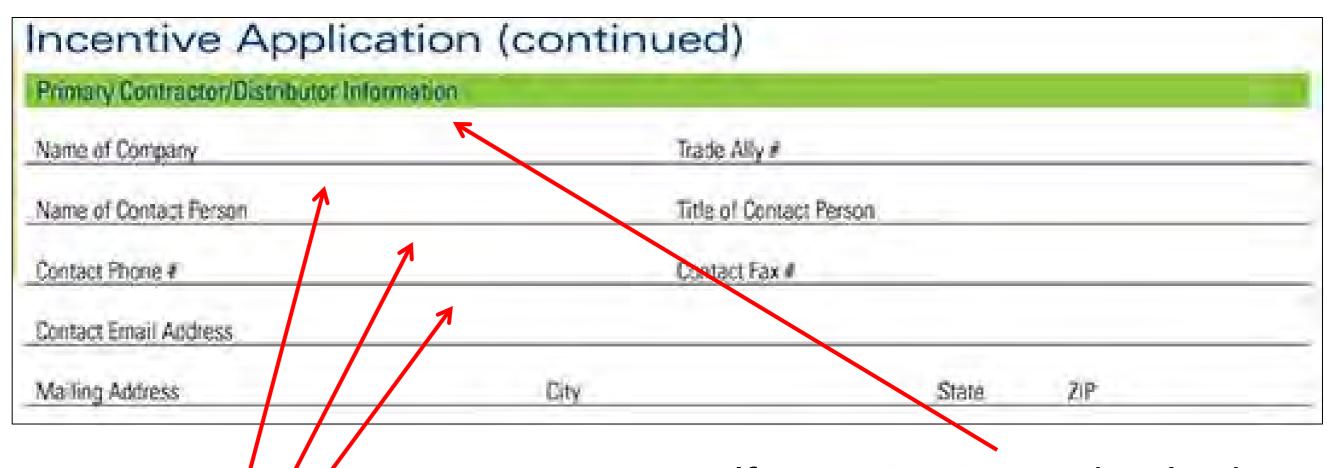
Contractor/Third-Party Information/Authorization

Fill out the contractor information completely.

Incentive Application (continued)				
Primary Contractor/Distributor Information				
Name of Company	Trade Ally #			
Name of Contact Person	Title of Contact Person			
Contact Phone #	Contact Fax #			
Contact Email Address				
Mailing Address	City	State ZIP		
2. Do NOT use the section below, if payment 3. For payments being made to two or more have it signed by the DTE Account Holder I am authorizing the payment of the incential also understand that my release of the pay Specifications, Final Application Agreement Authorized by: DTE Account Holder Signature Cligible should be made payable to:	e third parties, please check this box and attach it to this Final Application. e to the third party named below and I un ment to a third party does not exempt me	, request a copy of the Third Party Ad derstand that I will not be receiving th	e incentive payment.	
Payee: Company/Individual Name				
Wailing Address				
City	State	ZIP		
Contact Phone Number				
Payore Tex Information (no antennt on V Tax Status: [] Limited Liability Company [Corporation (Inc., PC, Etc.) Tax-Exemp	Partnership Individual 0		



Contractor Information



Fill out the contractor information completely.

If no contractor was involved, enter "self-installed."



Third-Party Authorization

Complete this section upon submission of Final Application **ONLY** if payment is to go to someone other than the customer.

plese the section below ONLY if the incentive payment is to be paid to a SINGLE entity other than the DTE of IOT use the section below, if payments are to be made to MORE than a single third-party, hayments being made to two or more third parties, please check this box, request a copy of the Third is signed by the DTE Account Holder and attach it to this Final Application. The original payment of the incentive to the third party named below and I understand that I will not be reinferstand that my release of the payment to a third party does not exempt me from the Program requirement and Application Agreement and Policies and Procedures Manual. The description of the incentive to the third party does not exempt me from the Program requirement and that my release of the payment and Policies and Procedures Manual. The description of the incentive to the third party does not exempt me from the Program requirement and that I will not be recount. The description of the incentive to the third party named below and I understand that I will not be reconstructed by the Program requirement and Policies and Procedures Manual. The description of the incentive to the third party named below and I understand that I will not be reconstructed by the Program requirement and Policies and Procedures Manual. The description of the incentive to the third party named below and I understand that I will not be reconstructed by the Program requirement and Policies and Procedures Manual. The description of the incentive to the third party named below and I understand that I will not be reconstructed by the Program requirement and Procedures Manual. The description of the incentive to the third party named below and I understand that I will not be reconstructed by the Program requirement and Procedures Manual. The description of the incentive to the third party named below and I understand that I will not be reconstructed by the I incentive to the Incentive tof the Incentive to the Incentive to the Incentive to the Incentiv	
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Member: Depending on tax status please provide EITHER your EIN/Federal Tax ID or Social Security	OTF (1) Other fulfil Leoning (1988)
	ty Number below:
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EIN/Federal Tax ID Social Security Number OR	



New for 2015: Multiple Third-Parties

If there are multiple contractors working on the same project – particularly on Multi-Measure projects – the customer may authorize payments to any or all of them.

If so, you *must* use use the **Multiple Payment Addendum**.

This form is available for download at dtetradeally.com

ed by the DTE Account Holder, and		t of incentives on the attached Final Application. This form must b ny incomplete values will delay processing of this Application for nent, sine should be listed as Payee 1.
receiving the incentive payment. I als		d parties named on this form, and I understand that I will not be ird parties do not exempt me from the Program requirements cedures Manual.
Name of Applicant's Business		Application Number (if known)
Authorized by		
DTE Account Hölder Signature		Date
بإخلاكهم بالبسيبال سلحيجي		
Payee 1: Company Individual		Portion of project: \$
Mailing Address		Percentage of project:%
City	State	2)9
		pt O Partnership Newdual O Other (may receive 1099) eral Tax ID or Social Security Number below:
Tax Kinhes Olimined Liability Co	mpany Corporation (Inc., PC, Elc.) Tax Exen ax status please provide EITHER your EIN/Fed	
Tax Status Ourned Library Co	mpony Corporation (Inc., PC, Etc.) Tax Exen ax status please provide EITHER your EIN/Fed Social	eral Tax ID or Social Security Number below:
Payee 2: Company/Individual	mpony Corporation (Inc., PC, Etc.) Tax Exen ax status please provide EITHER your EIN/Fed Social	eral Tax ID or Social Security Number below:
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Payee 2: Company/Individual Maiting Address City Contact Phone Number Payer Tax Individual Contact Phone Number	State State Corporation (Inc., PC, Etc.) Social State State Corporation (Inc., PC, Etc.) Corporation (Inc., PC, Etc.) State State State Tracery Corporation (Inc., PC, Etc.) Tax Exempts of the Corporation (Inc., PC, Etc.) Tax Exempts of the Corporation (Inc., PC, Etc.)	Portion of project: \$



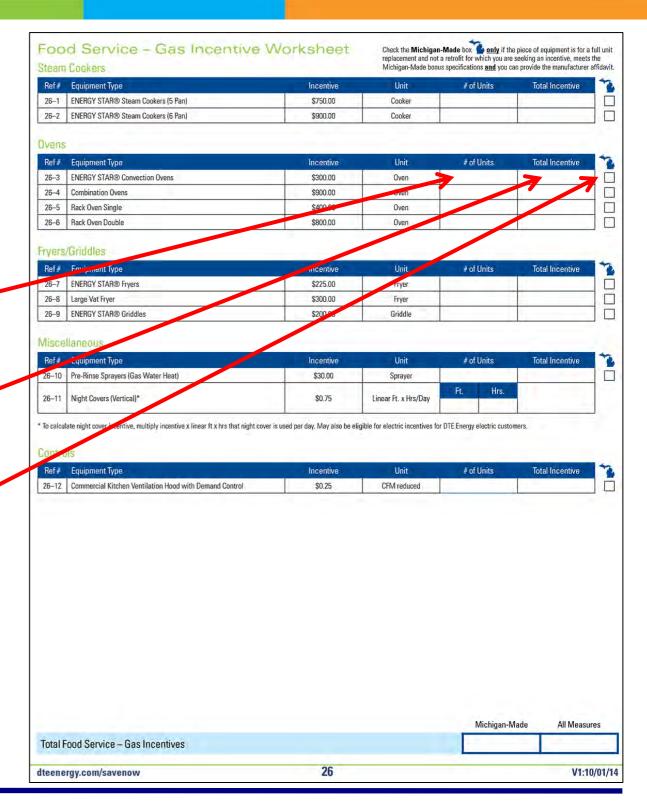
Prescriptive projects: Incentive worksheets

There are worksheets for every **prescriptive measure**.

Complete all relevant areas.

In the interactive PDF Application, - calculations are made automatically.

Check the **Michigan-Made** box(es) for measures that meet the bonus criteria.



and calculate your incentives.



el	Equipment Type	Equipment Size MBH	Incentive	Unit	# of Units	Total Incontive
2-7	Boxer Water Reset Control Recrofit		\$0.50	MBH	4	1
1-3	High Efficiency Furnace 95% Efficient		\$350.00	Unit		
14	High Efficiency Furnice 92% Efficient		\$250.00	Unit		
2-5	High Efficiency Boilers (Space Heating)		\$2.00	MBH		
2-8-	Leaking Steam Trap Repair or Replacement		\$100.06	Trop		
	Reference Numbers ractive PDF version	i on : ontor th	o numbor	of /		Check the

	Michigan-Made	All Measures
Total HVAC – Gas Incentives		

In the interactive PDF, page totals will calculate for you and populate on Page 6.

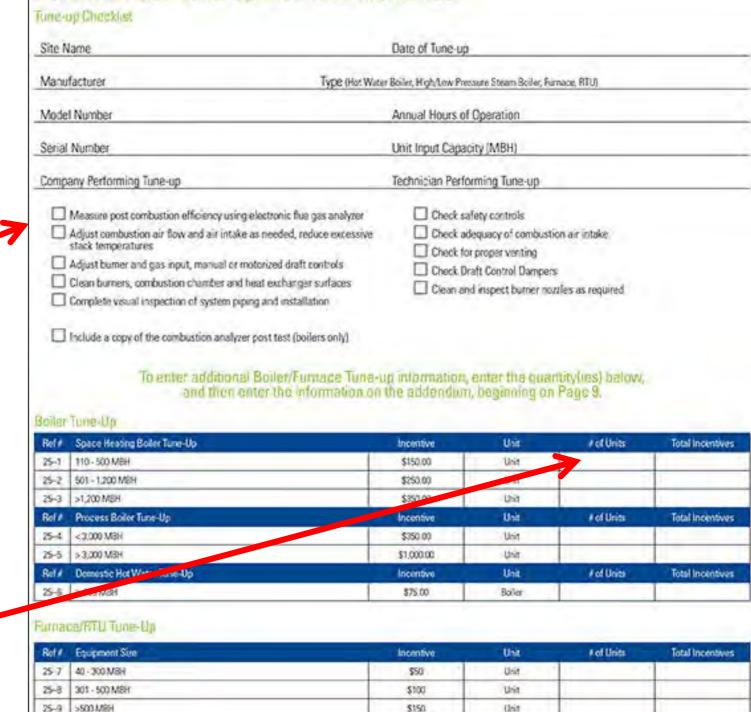
item that meets

our criteria



For boiler, furnace and RTU tune-ups:

- 1. Enter the number of units for each type of tune-up.
- 2. Enter the tune-up information for the first/only tune-up at the top of the page.
- 3. Use the addendum pages (9-12) to enter up to 8 more (see next slide).



Boiler/Furnace Tune-Up Incentive Worksheet



For Custom projects:

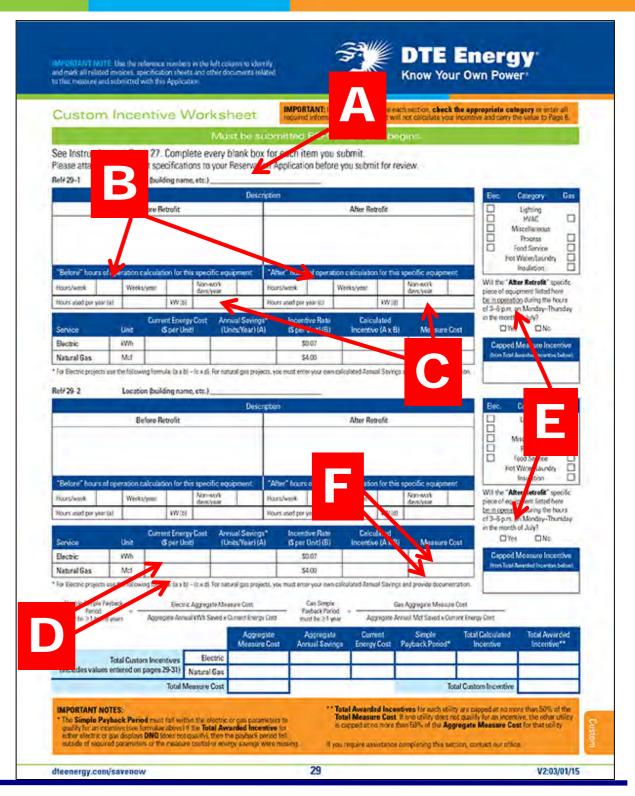
You must enter:

- A Location: building name, etc.
- B Hours: before & after (including your method of calculation)
- **C** kW (before and after)
- D Current Energy Costs
- **E** Times of operation
- F Measure Costs

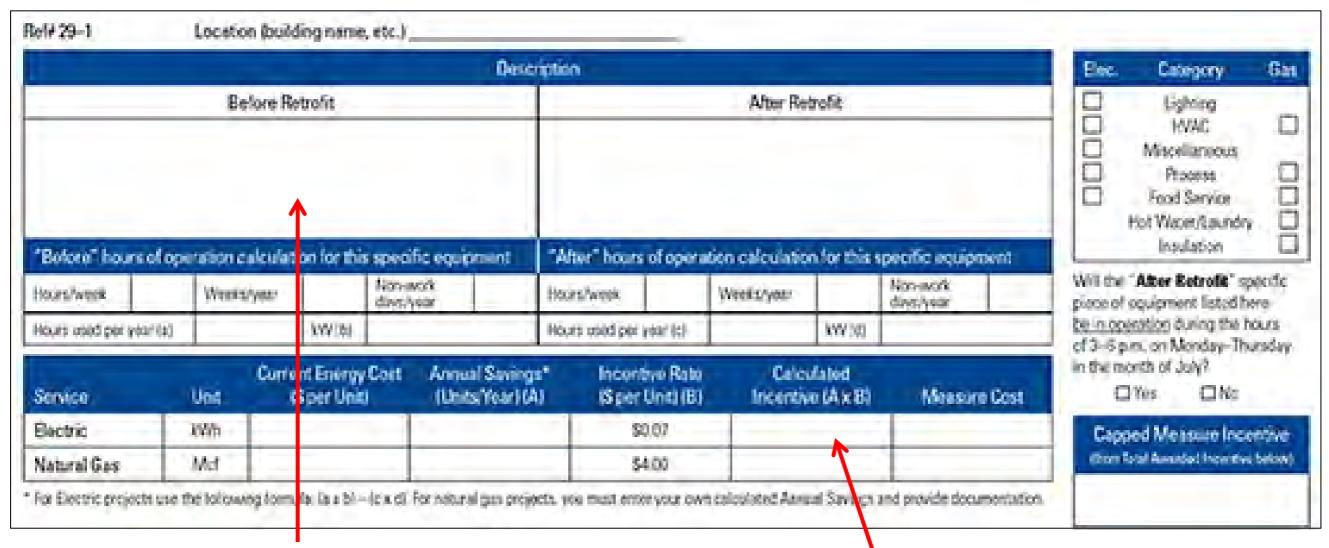
The interactive PDF will:

- Calculate each item's incentive and total those numbers at the bottom.
- Automatically account for payback requirements (electric and gas) and the 50% capping limit.

Refer to the instruction sheet if you're doing your calculations manually.







Be as complete as possible when describing your custom measures and calculating your estimated savings.

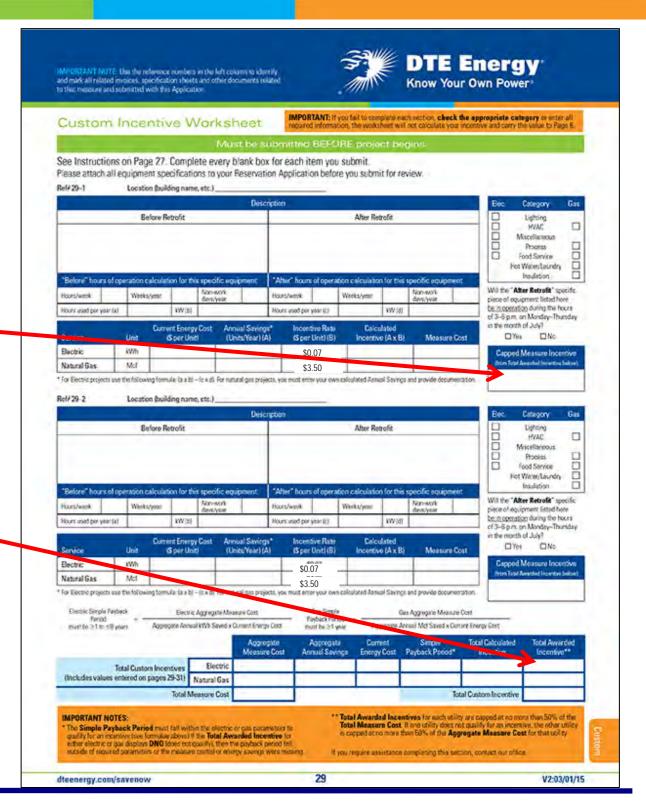
The <u>interactive PDF</u> file will automatically calculate your anticipated incentives.

<u>In the print version</u>, you must enter these calculations manually.



The interactive PDF will:

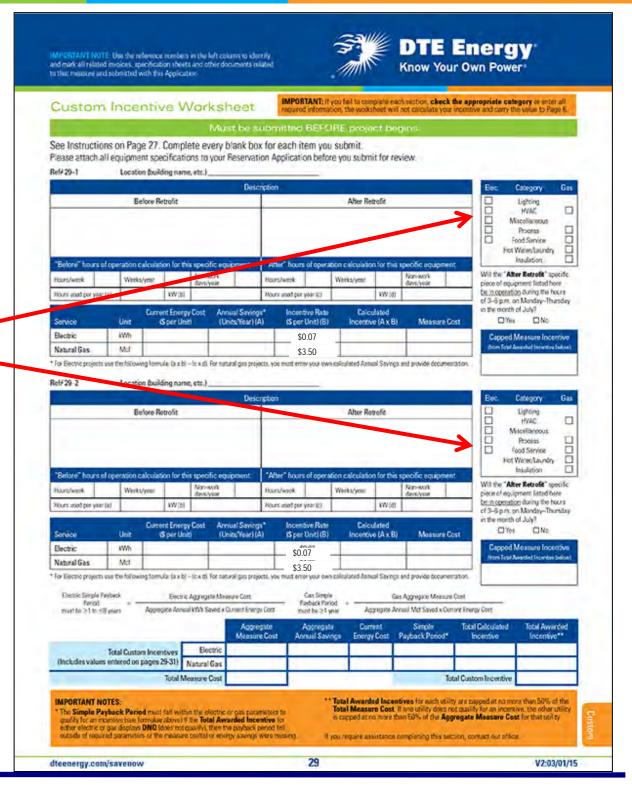
- Automatically calculate each item's incentive – and total those numbers at the bottom.
- Automatically account for payback requirements (electric and gas) and the 50% capping limit.





The interactive PDF will:

 Automatically allocate the incentives proportionally to each eligible item for *Multi-Measure* calculations on Page 6 (you <u>must</u> check the category, such as "Lighting").





									Elec.	Category	Gas
										Lighting HVAC Miscellaneous Process Food Service Hot Water/Laundry Insulation	
								100/	Will the	"After Retrofit" spe	ecific
							Non-work days/year		piece of	f equipment listed he	ere be
										ation during the hour on Monday—Thursd	
										nth of July?	27.10
						culated tive (A.V	Mea			∃Yes □No	
In the <u>i</u>	nterac	tive	PDF:							ped Measure Ince Total Awarded Incentive	
				r each cus	4.00	 _					

In the print version, you must enter these calculations manually.

Page 6 summary for the *Multi-Measure* calculations.



For Custom projects:



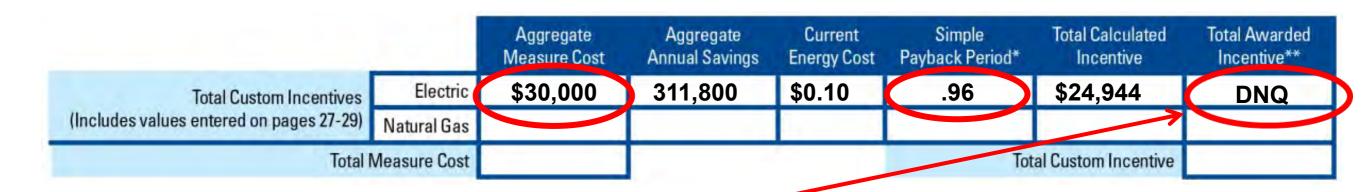
The **interactive PDF** file will automatically:

- Populate the Aggregate Measure Costs, Aggregate Annual Savings, then
- <u>Calculate</u> the Simple Payback Period for electric and gas, based on Program requirements and then
- <u>Calculate</u> your Total Calculated Incentive and then <u>determine</u> your Total Awarded Incentive, based on Program Caps.

In the print version, you must perform all calculations and enter them manually.



For Custom projects:



If one or the other – or both – of your fuel types do not qualify for an incentive, the letters **DNQ** (does not qualify) will appear.

This means either that:

- You failed to complete the worksheet completely or
- That the Simple Payback Period failed to fall within the electric or gas parameters.

Please recheck your calculations.

NOTE: DNQ will also carry to the Page 6 summary grid.

Application

2015 **Program Application**



This Final Application Agreement sets out the Terms and Conditions of the Program and must be agreed to when submitting your Final Application.



Final Application Agreement

The energy optimization measures listed within are being/have been installed in a qualifying time frame, at a qualifying facility and are not for resale. Additional Program terms and conditions can be found in the Policy and Procedures Manual available at dteenergy.com/savenow.

I understand that in the event this Application received a reservation, that reservation is not a guarantee of payment. Incentive payment will be based upon the Final Application meeting the Program terms and conditions, and the availability of funds.

Selected terms and conditions include:

- Final Applications and all required documentation must be received within 60 days of project completion or by November 30, 2015, whichever comes first. Incomplete Applications, missing documents or Applications submitted after that date will result in the project being cancelled.
- 2. The Program has a limited budget. Applications will be processed until allocated funds are reserved or spent.
- 3. All equipment must be purchased and installed prior to submitting the Final Application.
- Applicant agrees to inspection and measurement activities by DTE Energy or its representative of both project payment and equipment installation for up to five years from the date of equipment installation.
- Incentives may be taxable and the Applicant is solely responsible for the payment of any resulting taxes. Incentives will be reported to the IRS, unless the Applicant is exempt.
- The Applicant may be required to refund some or all of the incentives if the measures do not remain (or were not) installed for a period of five (5) years or the end of the product life, whichever is less.
- Materials removed, including lamps and PCB ballasts, must be permanently taken out of service and disposed of in accordance with
 federal and state laws or regulation and local codes and ordinances. The Applicant is responsible for being aware of any applicable codes
 or ordinances. Information about hazardous waste disposal can be found at www.epa.gov/wastes.
- 8. For certain measures, the incentive amount will be determined based on the estimated energy savings. The Applicant may be required to provide documentation on energy savings calculations and assumptions. DTE Energy will make the final determination of the energy savings and thus the incentive amount to be paid.
- DTE Energy has no obligations regarding and does not endorse or guarantee any claims, promises, work or equipment made, performed or furnished by any contractors or equipment vendors that sell or install any energy efficiency measures.
- 10. Payment of incentives under the Program and/or evaluation of Applications for incentives shall not deem DTE Energy or any of its affiliates, employees or agents ("DTE Energy Parties") to be responsible for any work completed in connection herewith. Applicant fully releases DTE Energy Parties from any and all claims it may have against DTE Energy Parties in connection with this Application, the incentives or the work performed in connection with them. In addition, Applicant agrees to defend, indemnify and hold DTE Energy Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this Application, the payment or nonpayment of incentives or any work performed in connection with them.
- 11. DTE Energy reserves the right to associate with your business and participation in the incentive Program for promotion and advertising purposes. See the Policies and Procedures Manual for more on promotional co-branding
- 12. Applicant acknowledges that Federal Energy Regulatory Commission (FERC) Order issued on June 1, 2012, at Docket No. ER11-4081-000 ("FERC Order") approves of the inclusion of energy efficiency resources as planning resources in a utility's resource adequacy plan (all italicized terms as defined in the FERC Order). Accordingly, Applicant and DTE Energy agree that all such rights afforded with respect to energy efficiency resources, including but not limited to the right to identify them as a planning resource so as to include them in a resource adequacy plan, shall inure exclusively and fully to DTE Energy. Applicant agrees that it will not claim ownership in such energy efficiency resources for purposes of identifying them as a planning resource in accord with the FERC Order or include them in a resource adequacy plan.

I have read and understand the measure specifications and Program Guidelines set forth in the Application and the Program Policy and Procedures Manual and agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this Program and not receive incentives from any other utility for the same project.

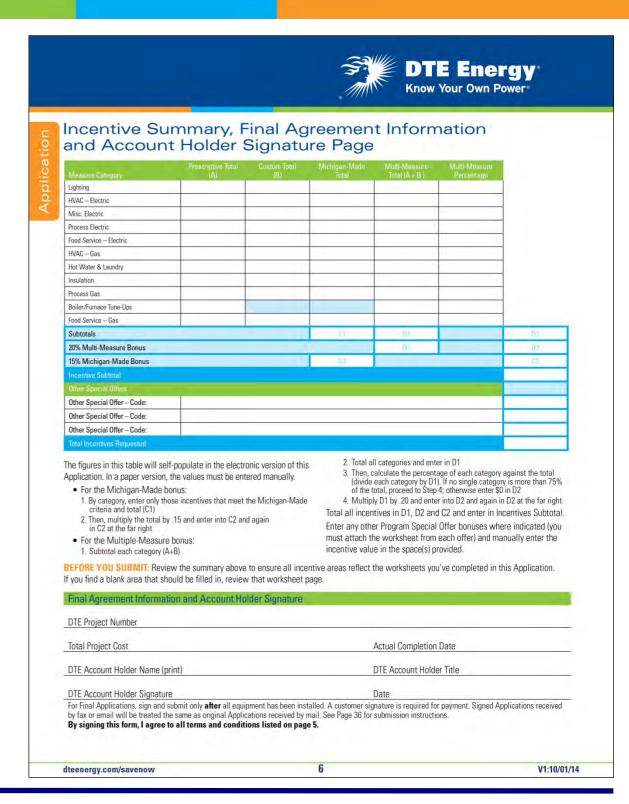
I certify that the information on this Application is true and accurate. I acknowledge and understand that it is necessary for DTE Energy to store, use and share the information contained in this Application, as well as information collected in connection with this project, including but not limited to my business name, address, account number and energy consumption data ("Customer Data") for various purposes. Therefore, I hereby authorize DTE Energy to collect, store and use the Customer Data for internal purposes and to present me with other energy saving opportunities. I further authorize DTE Energy to share the Customer Data with third party vendors/contractors who are doing work on DTE Energy's behalf.

dteenergy.com/savenow 5 V1:10/01/14



Page 6 contains:

- 1. The Incentive Summary
- 2. Final Agreement Information
- 3. The Account Holder Signature area.





The Incentive Summary

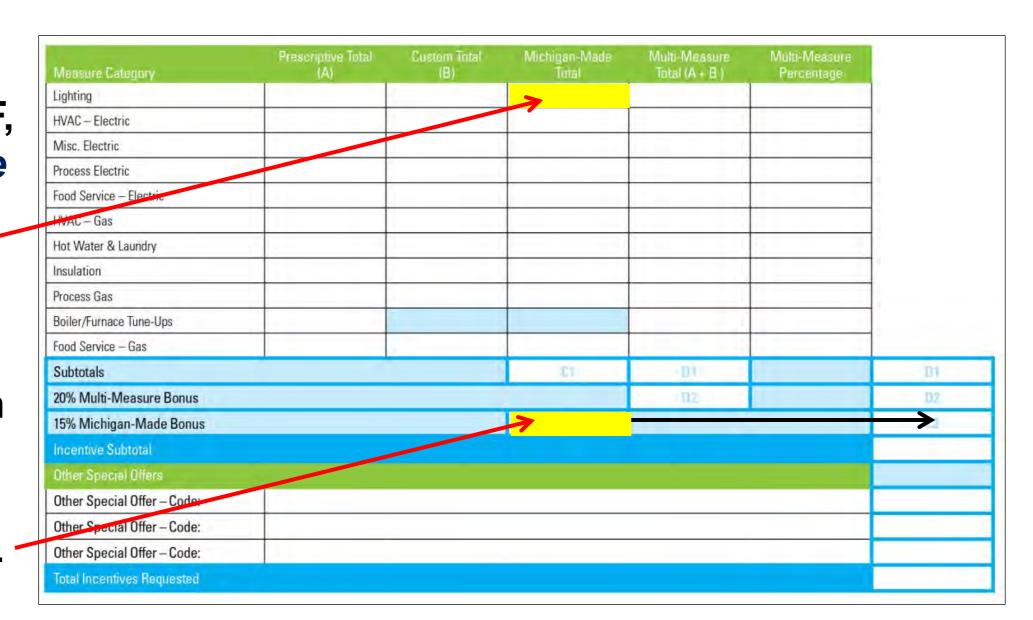
contains all incentive information from each worksheet completed.

In the interactive PDF, incentives are automatically entered from each completed page.

Measure Category	Prescriptive Total (A)	Custom Total (B)	Michigan-Made Total	Multi-Measure Total (A + B)	Multi-Measure Percentage	
Lighting						
HVAC – Electric	1			E 1		
Misc. Electric						
Process Electric						
Food Service – Electric						
HVAC – Gas	1					
Hot Water & Laundry						
Insulation		7				
Process Gas						
Boiler/Furnace Tune Ups						
Food Service – Gas						
Subtotals			13	- Di		Bi
20% Mula-Measure Bonus				III2		D2
15% Michigan-Made Bords			0.2			12
In entire Subtotal						
Offer Special Offers						
Other Special Offer – Code:						
Other Special Offer – Code:						
Other Special Offer - Code:						

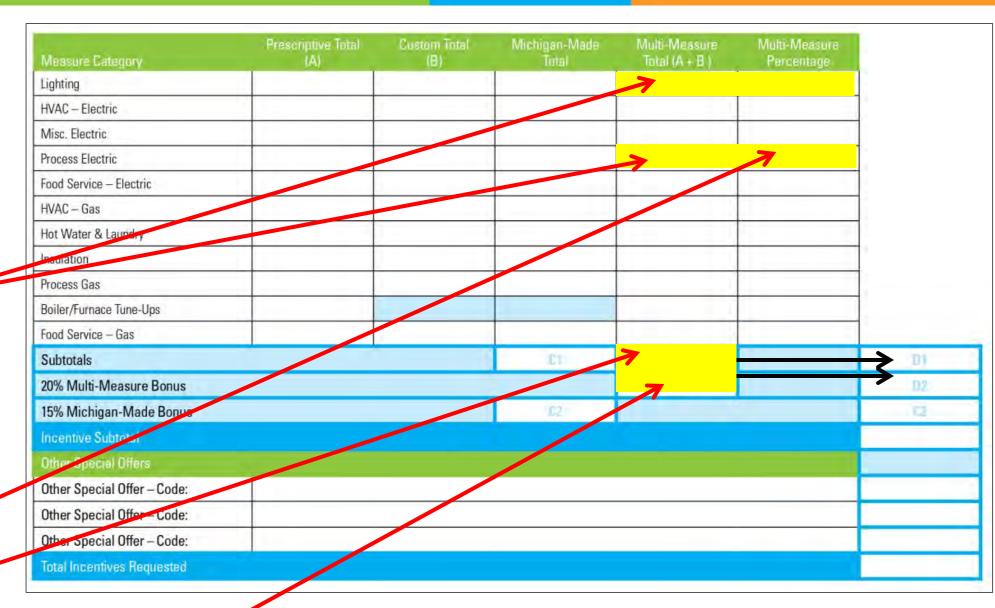


In the interactive PDF, Michigan-Made incentives are automatically entered from each completed page – and then totaled and calculated for the **15% bonus**.





In the interactive **PDF**, Prescriptive and Custom incentives for each category are automatically totaled and, if no single category is more than 75% of the total (which appears in the last column), the total





Any Program
Special Offers
must be manually
entered here.

Everything will automatically **total** in the interactive PDF file.



Final Application

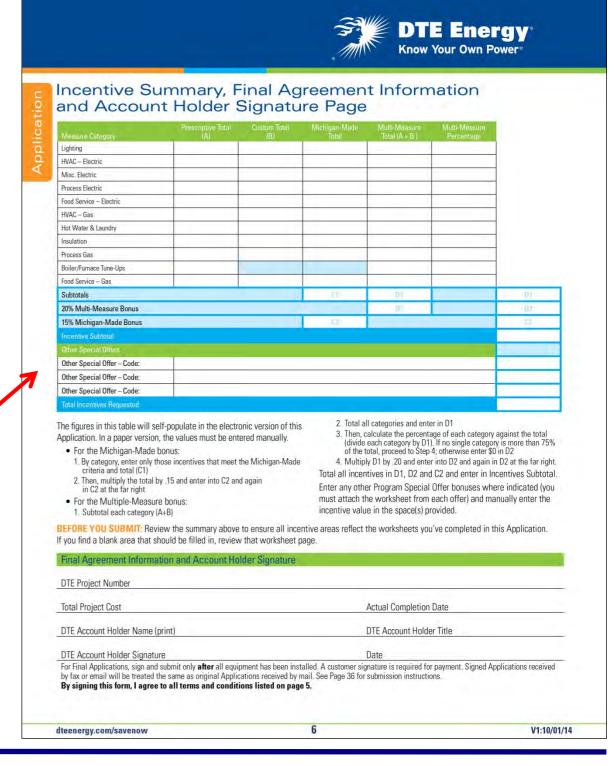


The Final Application

Review the Terms and Conditions to complete your **Final Application**.

Then this **Final Application Agreement** must be signed and submitted upon completion of your project.

Note: check summary grid on this page to ensure that all of your worksheets have been entered correctly.



Final Application



The **Final Application Agreement** <u>must</u> be signed by the customer (DTE account holder) – <u>not</u> the contractor. In the <u>interactive PDF</u> version, the <u>customer</u> can sign *electronically*.

Actual Completion Date
DTE Account Holder Title
Date

NOTE: If you don't already have an electronic signature, the file will prompt you to create one

Submitting your Application



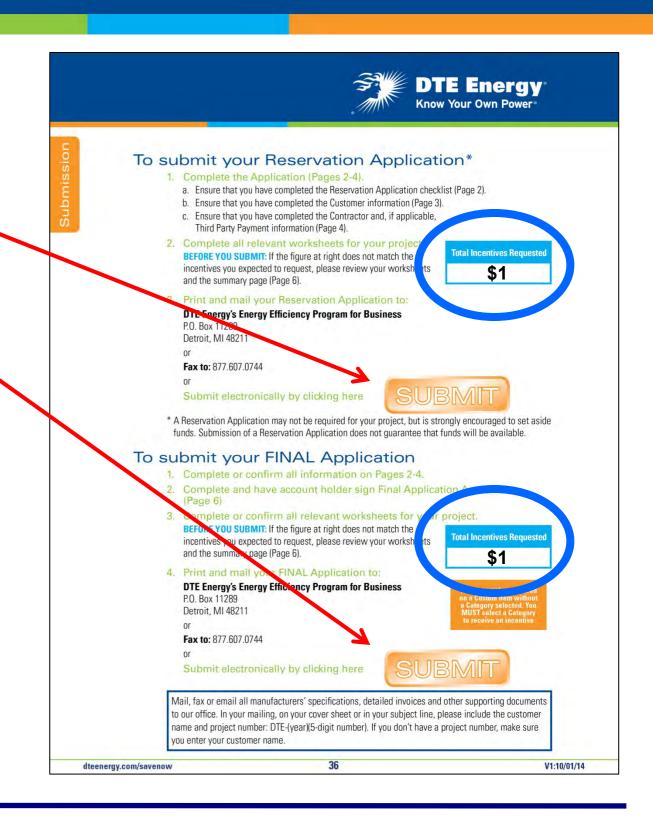
Electronically submit your **Reservation** Application and/or your **Final** Application.

Automatically:

- Your email will be launched,
- our email address will be inserted,
- the subject line will be entered and
- your Application will be attached.

At that point, attach any other supporting documentation.

Note: check the <u>blue boxes</u> to ensure that your incentives have been entered correctly.

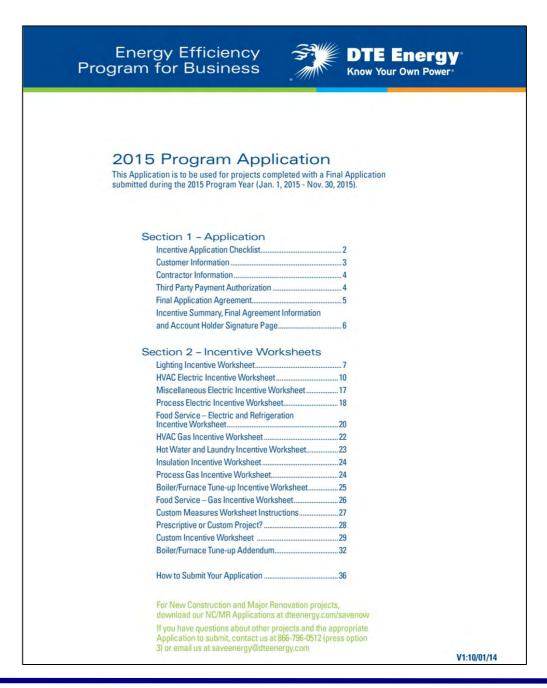


Submitting your Final Application



About your Final Application:

- Your Final Application must be submitted within 60 days of project completion, reservation end date or by Nov. 30, 2015 – whichever comes first.
- Final Applications submitted after Nov. 30, 2015, will be canceled.
- Failure to include all supporting documentation at the time of submission could result in cancellation of your Application.





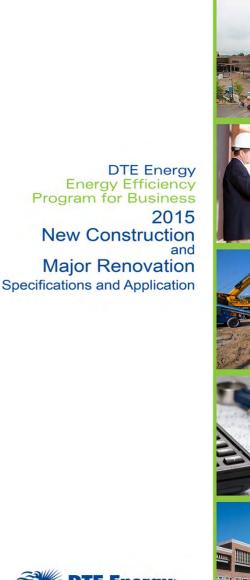
About New Construction Application



About New Construction projects

- This is the separate Application for New Construction and Major Renovation projects.
 - This document contains both specifications and worksheets.
 - There is a separate Application for the LEED Certification Assistance Incentive.

The electronic PDF versions of both applications are interactive.





The 2015 Application has three sections:

1. General Information

- Program guidelines; customer, contractor, project information.
 - o The information pages are identical or similar to those in the main Application.

2. Systems Approach

- Specifications.
- Prescriptive worksheets.
 - o The worksheets will automatically calculate on the interactive PDF version.

3. LEED Whole Building Approach (new for 2015)

- Specifications.
- · Worksheet.
 - The worksheet will automatically calculate on the interactive PDF version.

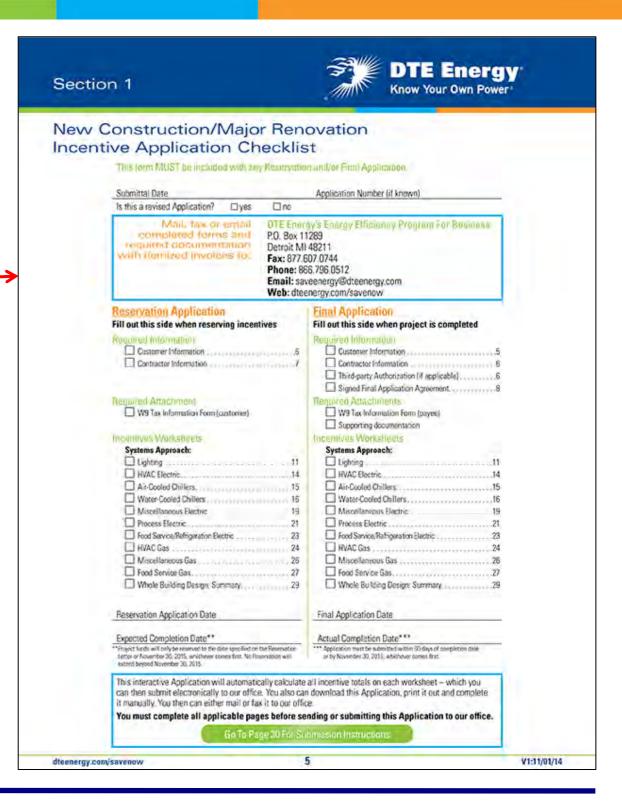
PLUS:

- LEED Certification Assistance (new for 2015)
 - This is a separate Application.



The following items are required to successfully complete your Reservation and Final Applications and receive incentive funding:

- Application Checklist.
- Customer Information Sheet.
- All relevant Incentive Worksheets.
- Signed Final Application Agreement (upon submission of Final Application).
- Supporting Information, including design documents and product specifications.



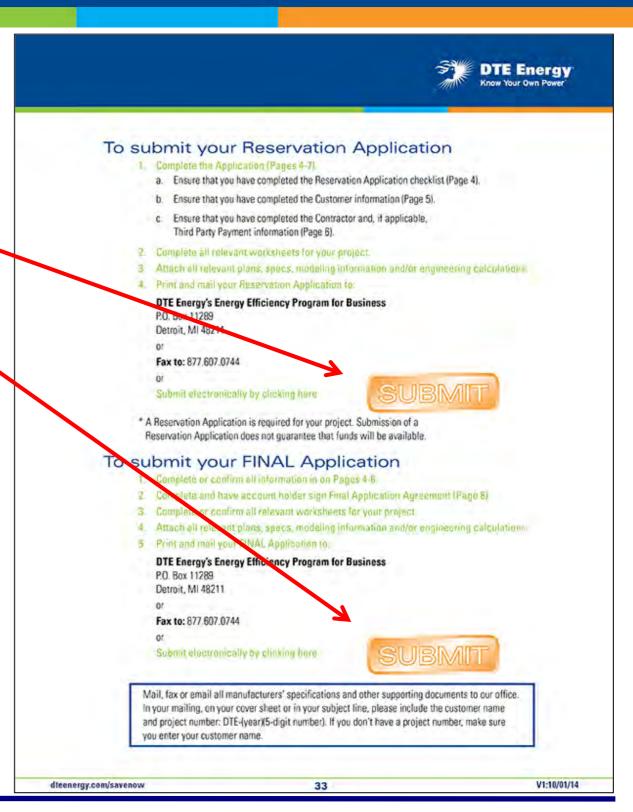


Electronically submit your **Reservation** Application and/or your **Final** Application.

Automatically:

- Your email will be launched,
- our email address will be inserted,
- the subject line will be entered and
- your Application will be attached.

At that point, attach any other supporting documentation.



2015 New Construction/ Major Renovation Program

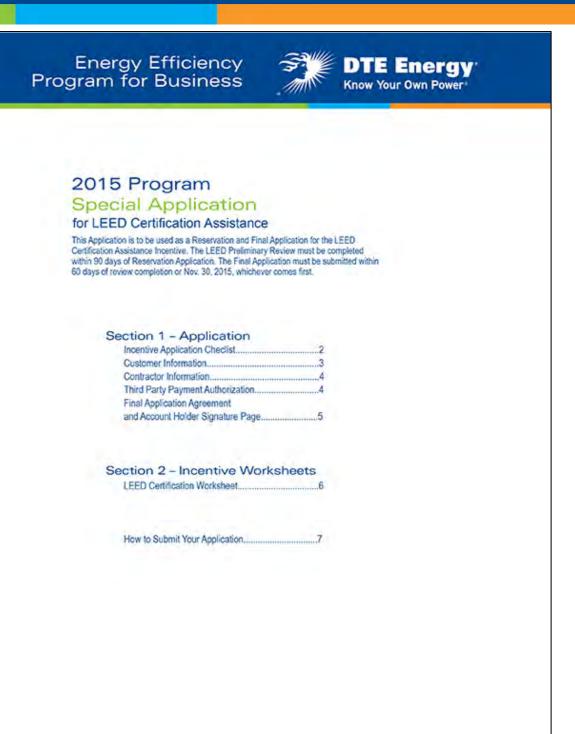


LEED Certification Assistance incentive

- also new for 2015!

A one-time \$1,500 incentive to customers who pursue LEED design certification for their new construction/major renovation projects submitted in 2015.

- To apply for the incentive, **you must** submit a Reservation Application.
- This separate document serves as both the Reservation and Final Application.





Important information about New Construction Application deadlines:

- 1. You must complete your project by the date indicated on the Reservation Letter or by Nov. 30, 2015, whichever comes first.
- 2. No Reservation will extend beyond Nov. 30, 2015. (No 18-month projects will be allowed.)
- 3. Final Applications must be submitted within 60 days of project completion or by Nov. 30, 2015, whichever comes first.
- 4. Any incomplete Final Application submitted on Nov. 30, 2015, may be cancelled.
- 5. Any Final Application submitted after Nov. 30, 2015, will be cancelled.

ENERGY EFFICIENCY PROGRAM FOR BUSINESS



QUESTIONS?

ENERGY EFFICIENCY PROGRAM FOR BUSINESS



Using our Program...

...to benefit your business

At the end of this training, please complete one of our forms before you leave to ensure your online listing is accurate and up to date.

Contractors vs. Designated Trade Allies



Contractor vs. Designated Trade Ally

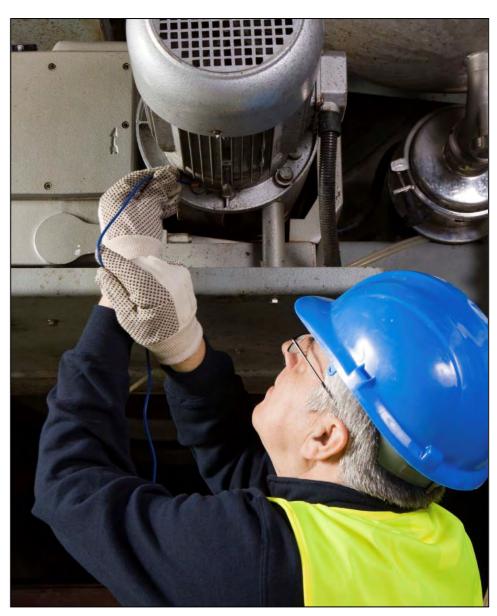
- A Contractor is a business that delivers products and/or services to DTE Energy customers.
- A Designated Trade Ally is a contractor specially trained in how to access our Program and use the Application to maximize the Program's benefits for DTE customers.
 - They include: Contractors, suppliers, designers and consultants.
- Our Designated Trade Ally program is designed to:
 - Improve contractor familiarity with the program.
 - Increase customer satisfaction.
 - Provide us with a better understanding as to how to interact with and support contractors in the marketplace.

Benefits of being a Designated Trade Allies



Benefits of being a **Designated Trade Ally**

- Our Designated Trade Ally program offers:
 - Listing in our online directory.
 - Presentations at events with multiple customers.
 - Large-customer visits with Program Team members.
 - Opportunity to participate in advisory & focus groups, pilot programs & events.
 - Supplies of printed marketing material.
 - Access to our Designated TA Portal!



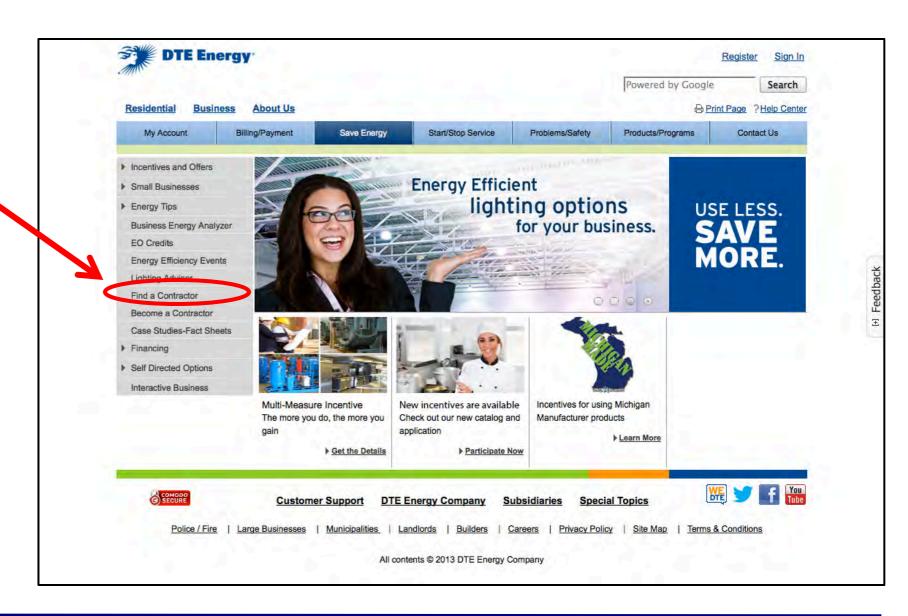
About our Designated Trade Allies



How customers find a Designated TA:

Click on: dteenergy.com/savenow

 Click on the link at left: Find a Contractor

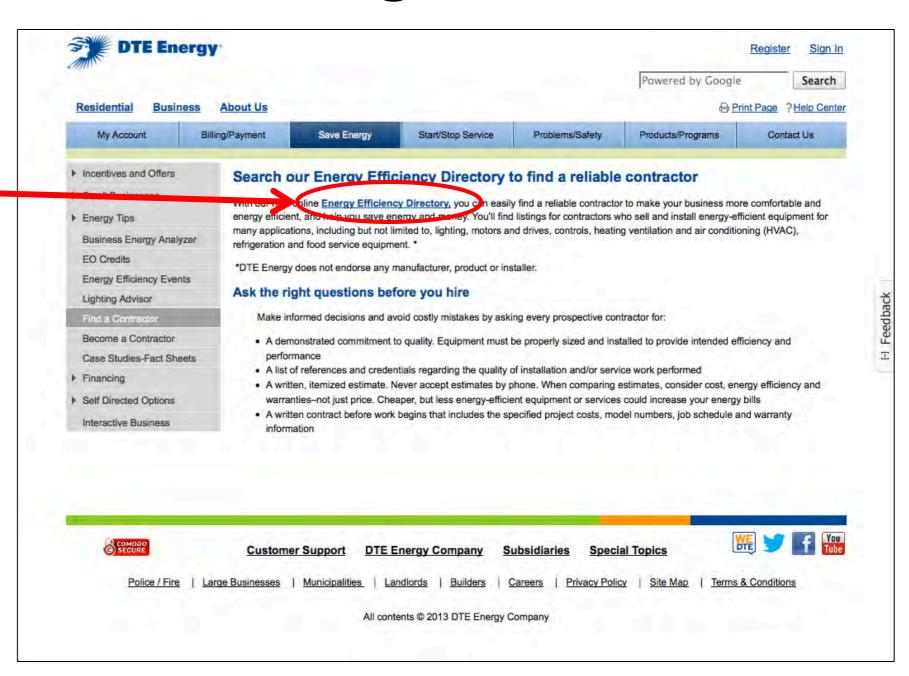


Designated Trade Allies



How customers find Designated TAs:

Click on Energy
 Efficiency
 Directory link



Designated Trade Allies

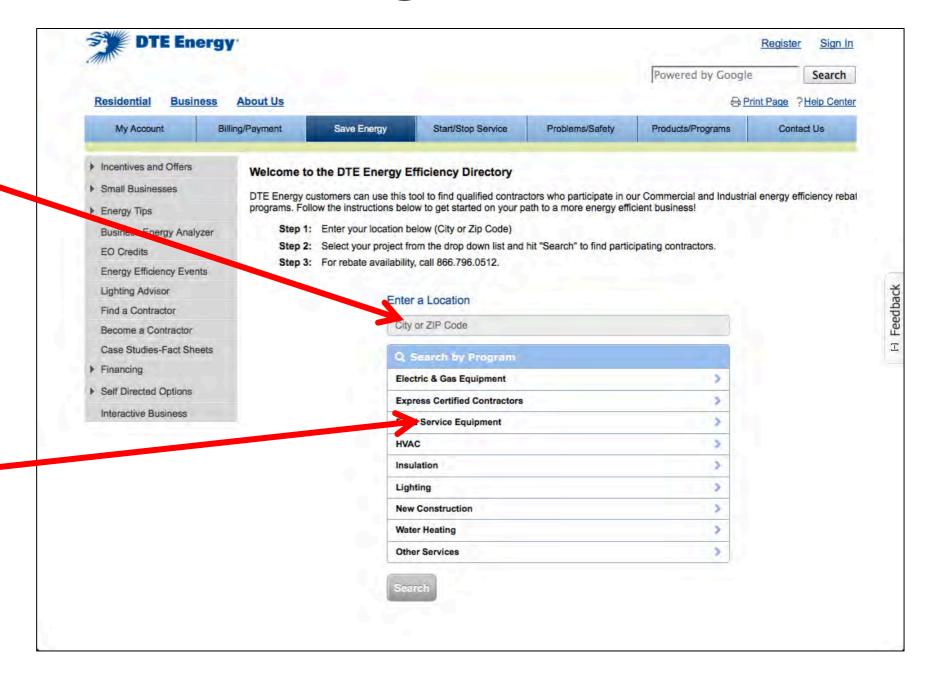


How customers find Designated TAs:

 They can search by their Location (city or ZIP)

<u>Or</u>

They can searchby Program —Type

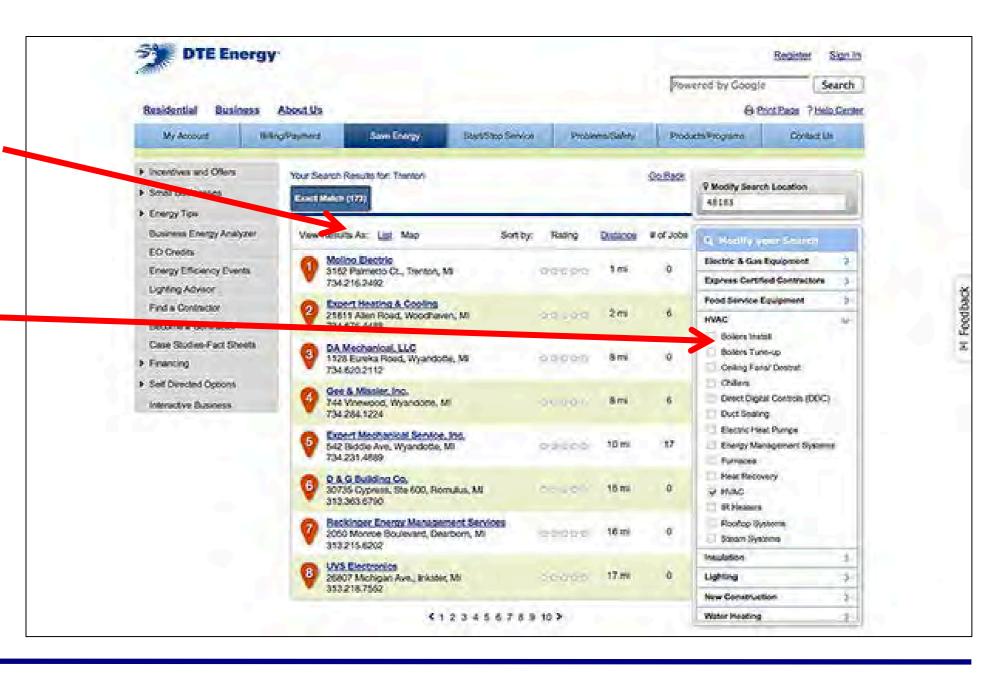


Designated Trade Allies



How customers find Designated TAs:

 Once they narrow their search, they can refine their search again by
 Program Type



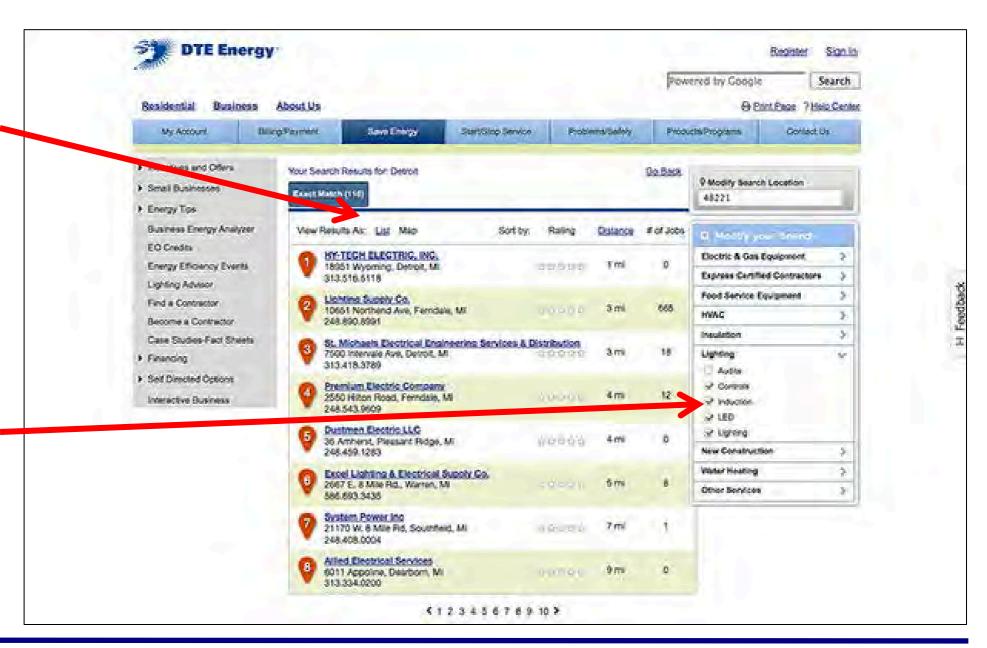
Designated Trade Allies



How customers find Designated TAs:

 Once they narrow their search, they can refine their search again by
 Program Type...

...several different ways



ENERGY EFFICIENCY PROGRAM FOR BUSINESS



To become a Designated Trade Ally you need to understand our Program

Using our Program



How to use our Program:

- To increase your business.
- To improve your customers' bottom lines.
- To increase energy efficiency in Michigan.

How to use our Program materials:

- To educate your customers.
- To inform your customers.
- To help them earn valuable incentives for installing and implementing energy-efficient measures and technologies.

Using our Program



A contractor's role: Serving his/her customers

If you're a <u>vendor</u>...

- You're focused on <u>selling a product</u>.
- You're <u>a seller</u> of widgets.

<u>But</u>

When you're a partner...

- You're focused on <u>customer needs</u>.
- You're <u>concerned</u> about your customers' business.

Using our Program



A contractor's role: Serving his/her customers

So: be a *partner*

- Show your customers the value of our Program:
 - Energy-saving value.
 - Money-saving value.
 - Intrinsic value.
- Promote energy efficiency's
 Triple Bottom Line...





Energy Efficiency's Triple Bottom Line

ENVIRONMENTAL

(Planet)

- "Going Green" image boost
- Reducing carbon footprint

SOCIAL

(People)

- Comfort
 - Safety
 - Standard of living
 - Quality of work environment

SUSTAINABILITY

ECONOMIC

(Profit)

- Financial performance
- Capital expenditures
 - Cost savings
- Economic growth



Remember: Energy Efficiency is good business

Tell your customers that:

- Implementing energy-efficient equipment can lower their operating costs.
- Implementing efficiency measures contributes to a healthy bottom line.
- Implementing measures especially in HVAC and lighting can result in added benefits:
 - Comfort and aesthetics of the work and business environment.
- Our Program reduces their project costs:
 - In turn, you can install higher-efficiency equipment.



Remember: Energy Efficiency is good business

- ...and you become an **energy hero**:
 - You become positioned as a <u>trusted advisor</u> to your current customers.
 - They, in turn, spread the word about your assistance.
 - You differentiate your business as a partner who can offer better project alternatives to your customers.



Transform your business

To get started:

• Familiarize yourself with our Program's requirements, measures, specifications and incentives — especially those that directly affect your line of work.

• Let our Catalog be your reference book.

- Make sure your customers and potential customers — are aware of our Program and our cash incentives.
 - Use our marketing materials to spread the word.
- Determine if there's a good fit for your customer's solution.
 - Use our Program to meet and exceed their expectations.





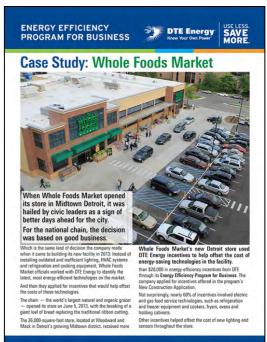
Transform your business

Engage your customers:

- Talk to the right people the decision-makers:
 - Find the person who can make the connection between installing energy-efficient equipment and technologies today

 – in order to save energy and money tomorrow.
- Share <u>case studies</u>, success stories and fact sheets with your customers:
 - Encourage informed decision-making by showing opportunities that can save energy though higher efficiency equipment during high-use times.
- Remind them how upgrades preserve asset value and protects their competitiveness in the marketplace.







Create a clear picture for your customers

Saving energy saves money — a retail example:

- •\$10,000 equipment upgrade saves \$5,000 a year in energy costs.
- Simple payback: 2 years.
 - Grocer earns 2% margin on sales.
 - Annual sales: \$500,000
 - Annual sales increase necessary to get same \$5,000 impact?
 - **•** \$250,000

Bottom line: Speak a language that will resonate with each customer on a personal level.



Create a clear picture for your customers

Understand their concerns:

- Availability of capital:
 - Initial costs
 - Costs of capital
 - Credit and collateral issues.
- Payback/ROI needs:
 - Any investment needs to have an attractive payback period (varies by customer).

Offer solutions:

- Incentive Program:
 - Can offset capital costs.
 - Offers attractive ROI.
 - Can improve long-term bottom line.



Create a clear picture for your customers

Lighting:

- Look for opportunities to improve appearance.
- Look for opportunities to improve safety.

HVAC:

- Ask about overall comfort or if "problem" areas exist.
- Ask if the customer has a replacement program.
- Look for older heating systems that could be retrofit.
- Look for variable speed drive technology opportunities.





Educate, inform your customers

Materials:

Share our print materials with them.

Workshops/Training:

• We host events; invite them!













Case Study: Art Van Furniture

ENERGY EFFICIENCY PROGRAM FOR BUSINESS

Art Van Furniture

ENERGY EFFICIENCY
PROGRAM FOR BUSINESS

DTE Energy
Notes Near Ones Power

Case Study: Central Michigan University

DTE Energy

Case Study: Roy O'Brien Ford

Educate, inform your customers

Materials:

Share our print materials with them.

• All are available for download at dtetradeally.com

• They include:

Case Studies

Energy Profiles





Educate, inform your customers Workshops/Training:

- We host informative events <u>invite your customers</u>
- We also host special training for our Trade Allies and Customers
 - Designated Trade Ally Training for contractors
 - Second Thursday of each month, 8:30-10:30 a.m.
 - Custom Application Training for contractors <u>and</u> customers
 - Watch for announcements
 - Technical Training seminars for contractors <u>and</u> customers
 - June 11: Lighting
 - Oct. 14: Municipalities

Watch for email invitations and reminders for events in 2015!

You can register for these and other events at DTETradeAlly.com



2015 Energy Conference & Exhibition

Please consider attending

Energy Conference & Exhibition 2015 Hosted by DTE Energy and The Engineering Society of Detroit **ENERGY EFFICIENCY** SAVE THE DATE In its 18th year, this conference, the only one of its kind in Michigan, is designed to educate small to large commercial and May 5, 2015 industrial businesses on energy technology, products, and 8 a.m. - 3:00 p.m. services that will assist them in successful energy management. Suburban Collection Showplace This year's conference will include: 46100 Grand River Novi, Michigan 48374 Keynote presentation by Christopher B. McGill. Vice President Policy Analysis, American Gas Association S SHOWPLACE Five educational tracks—technology, industrial, commercial, financial and construction-offering 20 informative Visit www.esd.org for more 30-minute presentations information and to register, or call 248-353-0735. Dozens of exhibitors offering energy-related products and services Exhibitor and sponsorship Major awards recognizing energy efficiency initiatives opportunities are available. A Ride and Drive featuring a fleet of new vehicles, Contact Leslie Smith, CMP, as well as classic cars at Ismith@esd.org or 248-353-0735, ext. 152 for more information. Cost to Attend: ESD Member \$100 Non-Member SPONSORS \$154 Non-Member-attend and jain ESD at a discounted rate! (This offer is available to new, first-time members only.) DTE Energy leidos



Educate, inform your customers Our Energy Efficiency Directory:

- A searchable list of Designated Trade Allies:
 - To get listed, attend our monthly DTA training
 - Once listed, confirm your business information
 - Use the list to solicit new business

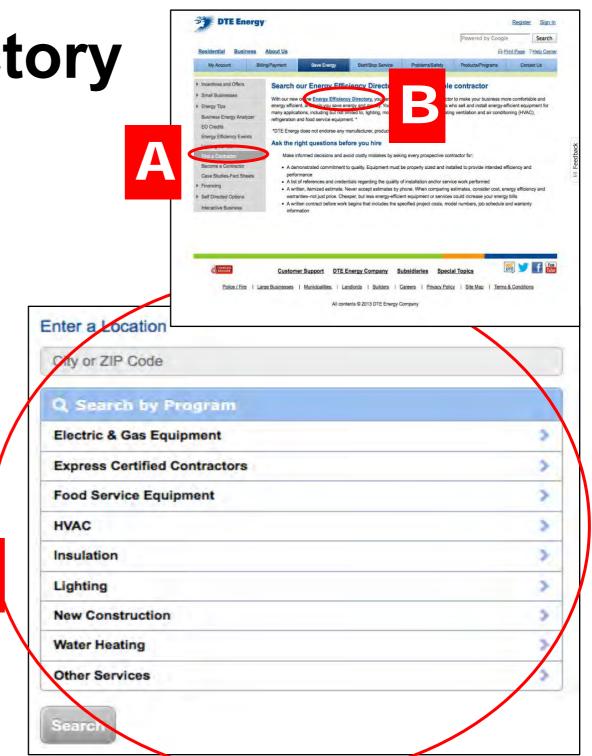


Energy Efficiency Directory

How to find a DTA:

- Visit "dteenergy.com/savenow"
 - A Click on "Find a Contactor."
 - B Click on "Energy Efficiency Directory."
 - C Search by ZIP code and program.

Are you listed?





Remember our website for Trade Allies:

dteTradeAlly.com



dtetradeally.com

Get:

- Announcements
- Up-to-date funding gauges
- All Program documents:
 - Applications
 - Forms
 - Addenda





dtetradeally.com

Get:

 Information about upcoming events – and a registration link for each.





dtetradeally.com

Get:

- Access to marketing materials we produce:
 - Fact Sheets
 - Energy Profiles
 - Measure fliers (fold-overs)
 - Case studies

Download and print them out at your office!



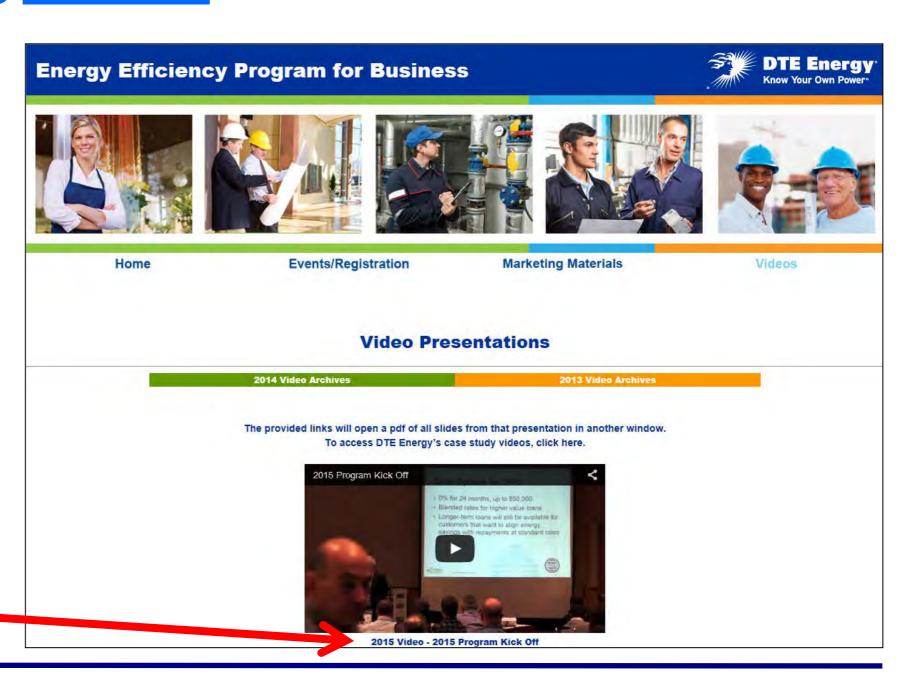


dtetradeally.com

Watch:

Videos of our presentations – organized by Program year...

...and follow along with our slide shows!





About the Designated Trade Ally Portal

View Projects

Contractor ID:

Program Year: 2014



The Designated Trade Ally Portal

Use your DTA status to access our Portal and track your projects.

- To log in, click on dtetradeally.com
- Your Outreach contact will provide you with a log in and password.

Password:

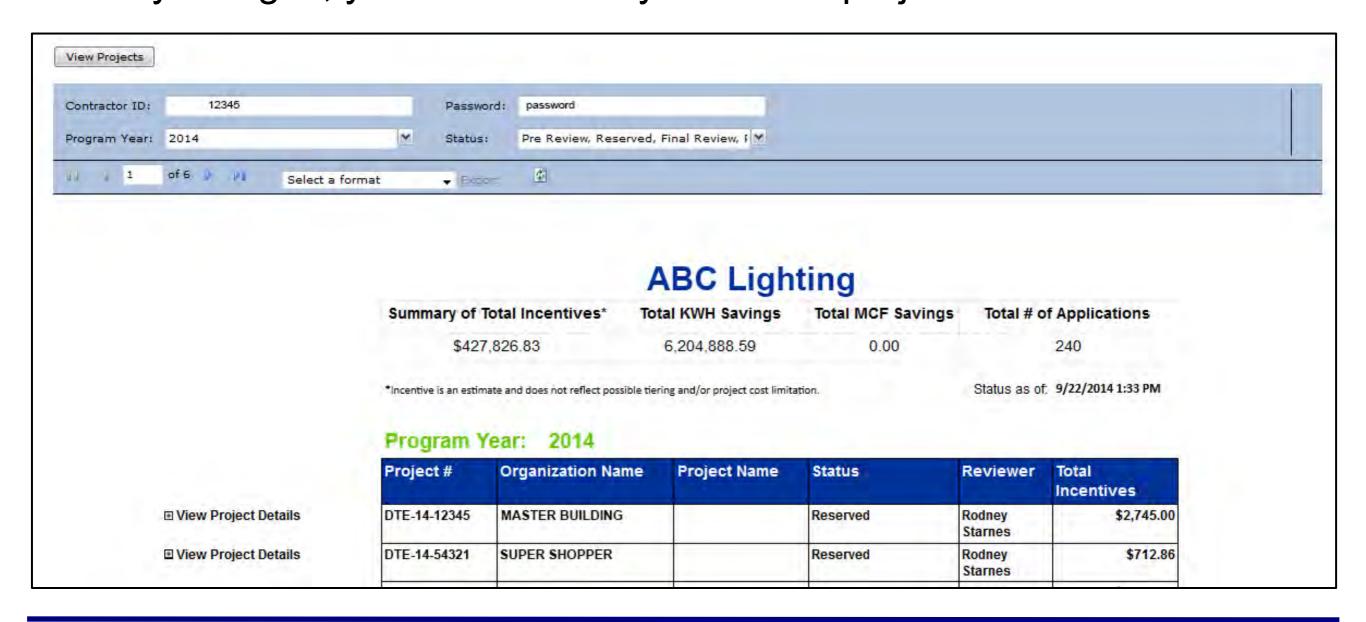
Statuse





The **Designated Trade Ally Portal**

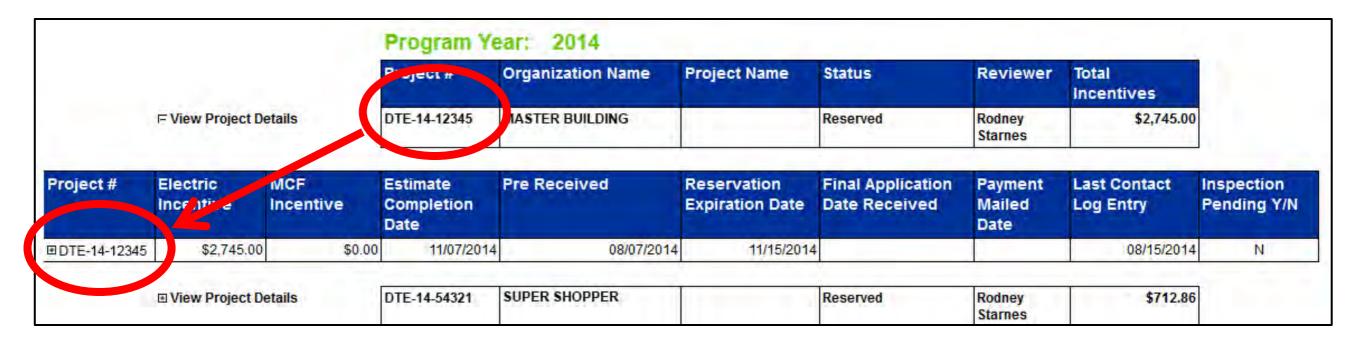
Once you log in, you can view all your active project files.





The Designated Trade Ally Portal

Then you can dig into specific project files.



DTA Portal



The Designated Trade Ally Portal

Right down to individual measures in each project.

	Program Y Project #			ram Year: 2014					
				Orga vization Name	Project Name	Status	Reviewer	Total Incentives	
☐ View Project Details DTE-14-12345			MASTE BUILDING		Reserved	Rodney Starnes	\$2,745.00		
Project#	Electric Incentive	MCF Incentive	Estimate Completion Date	Pre Rec tived	Reservation Expiration Date	Final Application Date Received	Payment Mailed Date	Last Contact Log Entry	Inspection Pending Y/N
☐ DTE-14-12345	\$2,745.00	\$0.00	11/07/2014	08/07/2014	11/15/2014			08/15/2014	N
				Measure Category	Measure Type	Incentive	KWH	KW	MCF
				Lighting	LED: (7-8) Energy Star LED Recessed Down Light	\$1,905.00	24,765.00	6,10	0.00
				Lighting	LED: (7-10) Energy Star PAR LED Lamps	\$840.00	9,744.00	2.18	0.00
■ View Project Details DTE-14-			DTE-14-54321	SUPER SHOPPER		Reserved	Rodney Starnes	\$712.86	



In Summary

- Flash Drive contents
- About our Incentives
 - Prescriptive, custom, new construction
- Overview of our Catalog & Application
 - How to complete the Application
 - About the New Construction Application
- Benefits of becoming a Designated Trade Ally
- Using our Program
 - o Are you a vendor or a partner?
 - Educating your customers
- Using your website: <u>dtetradeally.com</u>
 - Announcements, events, downloads, presentations
- Designated Trade Ally Portal



Thank you for joining us today!





If you have questions, please contact our office

Email: saveenergy@dteenergy.com

Phone: **866-796-0512** (press option 3)

Fax: 877-607-0744

Website: dteenergy.com/savenow

Website: dtetradeally.com



www.linkedin.com/in/dteenergysaveenergy